

# NOTICE - SOME ITEMS SUPERSEDED OR OBSOLETE

## **Schedule Number: NC1-058-85-10**

Some items in this schedule are either obsolete or have been superseded by new NARA approved records schedules. This information is accurate as of: 12/19/2022

### **ACTIVE ITEMS**

These items, unless subsequently superseded, may be used by the agency to disposition records. It is the responsibility of the user to verify the items are still active.

All other items not listed below remain active.

### **SUPERSEDED AND OBSOLETE ITEMS**

The remaining items on this schedule may no longer be used to disposition records. They are superseded, obsolete, filing instructions, non-records, or were lined off and not approved at the time of scheduling. References to more recent schedules are provided below as a courtesy. Some items listed here may have been previously annotated on the schedule itself.

Item 55/5 is superseded by DAA-0058-2021-0007-0001.

Item 69(5) is superseded by DAA-0058-2012-0006-0001

<b>REQUEST FOR RECORDS DISPOSITION AUTHORITY</b> (See Instructions on reverse)		LEAVE BLANK	
TO: GENERAL SERVICES ADMINISTRATION NATIONAL ARCHIVES AND RECORDS SERVICE, WASHINGTON, DC 20408		JOB NO. NCL-58-85-10	DATE RECEIVED 6-3-85
1. FROM (Agency or establishment) Treasury Department		NOTIFICATION TO AGENCY	
2. MAJOR SUBDIVISION Internal Revenue Service		In accordance with the provisions of 44 U.S.C. 3303a the disposal request, including amendments, is approved except for items that may be marked "disposition not approved" or "withdrawn" in column 10. If no records are proposed for disposal, the signature of the Archivist is not required.	
3. MINOR SUBDIVISION Facilities Management Division			
4. NAME OF PERSON WITH WHOM TO CONFER Marcella Weston	5. TELEPHONE EXT. 566-9711	DATE 12-31-85	ARCHIVIST OF THE UNITED STATES <i>Frank A. Bink</i>
6. CERTIFICATE OF AGENCY REPRESENTATIVE			

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposal of the agency's records; that the records proposed for disposal in this Request of 15 page(s) are not now needed for the business of this agency or will not be needed after the retention periods specified; and that written concurrence from the General Accounting Office, if required under the provisions of Title 8 of the GAO Manual for Guidance of Federal Agencies, is attached.

A. GAO concurrence:  is attached; or  is unnecessary.

B. DATE 5-29-85	C. SIGNATURE OF AGENCY REPRESENTATIVE <i>James L. Durham</i>	D. TITLE Chief, Records and Reports Management Section
--------------------	---	--

7. ITEM NO.	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARS USE ONLY)
	The records covered by this request (Records Control Schedule 206 - Service Centers) are created or maintained in Internal Revenue Service Centers in carrying out their functions pertaining to revenue collection and accounting; processing, analysis and disposition of tax returns, tax information documents and related records; mailing of tax forms, transcription of statistical information, and preparation of special reports. (Revised copy of RCS 206 is attached.)		
RCS 206			
3	Sub-Item (2)(a) Disposition changed to destroy 7 years after end of processing year in which delegation of authority was terminated.	NCL-58-78-2 Item 1	
5	Sub-Item (2)(a) Language clarified. Disposition changed to destroy after 3 years or when no longer needed in current operations, whichever is earlier.	NCL-58-80-6 Item 5	
6	Sub-Item (1)(a) Language clarified Sub-Item (2) deleted, no longer accumulating.	New	
10	Sub-Item (1) Disposition changed to destroy 6 months after completion of annual program.  Sub-Item (2) Disposition changed to destroy 6 months after completion of annual program.	NCL-58-82-9 Item 10	

**REQUEST FOR RECORDS DISPOSITION AUTHORITY – CONTINUATION**

JOB NO.

PAGE

2 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
14.	Sub-Item (1) Language clarified.	NCl-58-76-9 Item 4	
15.	Deleted, no longer accumulating.		
19.	Sub-Item (1)(a) Disposition changed to destroy 1 year after end of processing year.	NCl-58-82-9 Item 19	
20.	Sub-Item (1) through Sub-Item (3)(a) Deleted, no longer accumulating.		
	Sub-Item (4) renumbered Sub-Item (1).	NCl-58-80-6 Item 20	
	Sub-Item (5) renumber Sub-Item (2) and language clarified.	NCl-58-78-4 Item 20	
	Sub-Item (6) renumber Sub-Item (3) and language clarified.	NCl-58-78-4 Item 20	
	Sub-Item (7) renumbered Sub-Item (4) and language clarified.	NCl-58-78-4 Item 20	
	Sub-Item (8) renumbered Sub-Item (5).	NCl-58-78-4 Item 20	
21.	Title clarified.	NCl-58-80-6 Item 21	
22.	Sub-Item (1) Disposition changed to destroy after 2 years.	NCl-58-80-6 Item 22	
	Sub-Item (2) Provision to retire to Federal Records Center deleted.		
23.	Sub-Item (1)(a) Disposition changed to destroy 1 year after completion of the entire course.	NN-170-16 Item 16	
	Sub-Item (2)(a) Disposition changed to destroy 1 year after close of the year.		
25.	Sub-Item (2)(a) Disposition changed to destroy when no longer needed in current operation.	NN-170-16 Item 18	
26.	Sub-Item (3) Added. Formerly Item 27.	NN-170-16 Item 20	
27.	Deleted.		

**REQUEST FOR RECORDS DISPOSITION AUTHORITY – CONTINUATION**

JOB NO.

PAGE

3 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
28.	Sub-Item (1)(a) Disposition changed to destroy 1 year after date of receipt.	NN-170-16 Item 21	
29.	Sub-Item (1) Disposition changed to destroy 2 years after revocation.  Sub-Item (2) Provision to retire to Federal Records Center deleted.	NCL-58-80-6 Item 29	
31.	Sub-Item (1) Disposition changed to destroy after 3 years or when no longer needed in current operation, whichever is earlier.	NN-170-16 Item 24	
32.	Title changed to "Physical and Document Security Files". Sub-Item (1) Disposition changed to destroy after 2 years.	NN-170-16 Item 25	
33.	Sub-Item (2)(a) Disposition changed to destroy 1 year after last entry for turn-in is made.  Sub-Item (3)(a) Disposition changed to destroy 1 year after being placed in the dead file.  Sub-Item (5)(a) Disposition changed to destroy after 1 year.	NCL-58-80-6 Item 33	
34.	Sub-Item (1) Disposition changed to destroy when superseded by new plan and lists, or when declared obsolete.	NN-170-16 Item 27	
35.	Sub-Item (1) Disposition changed to destroy when superseded by new plan and lists, or when declared obsolete.	NN-170-16 Item 28	
36.	Sub-Item (1) Disposition changed to destroy when superseded by new plan and lists, or when declared obsolete.	NN-170-16 Item 29	
38.	Sub-Item (1)(a) Title and disposition changed.  Sub-Item (1)(b) Added for "Tax Related (except Statutory Notices)".  Sub-Item (2)(a) Disposition changed to destroy 7 years after end of processing year.	NCL-58-76-9 Item 30	
39.	Deleted, no longer accumulating.		
47.	Sub-Item (3)(b) Added to permit retirement to the Federal Records Center 2 years after the end of the processing year.	NCL-58-76-4 Item 124	
48.	New Item for "Employer's Annual Return of Allocated Tips (Form 8027). "	New	

**REQUEST FOR RECORDS DISPOSITION AUTHORITY – CONTINUATION**

JOB NO.

PAGE

4 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
49.	Title clarified. Sub-Item (1) Disposition changed to destroy 3 years after case is closed, or when no longer needed, whichever is earlier.	NCl-58-80-6 Item 49	
50.	Deleted, no longer accumulating.		
51.	Deleted, no longer accumulating.		
52.	Deleted, no longer accumulating.		
53.	Deleted, no longer accumulating.		
54.	Sub-Item (1)(a) Disposition changed to destroy after January 2 of the year following the purge year which is identified by the first 2 digits of the SDLN on the POA or TIA.	NCl-58-82-9 Item 54	
55.	Title revised to include Forms 1040EZ.	NCl-58-82-9 Item 55	
57.	Sub-Item (1)(b)1 Retirement changed to retire to Federal Records Center 6 months after end of processing year.	NCl-58-78-4 Item 57	
63.	Sub-Item (1) Disposition changed from "RETAIN" to destroy after related case becomes inactive. Transfer to the Federal Records Center not authorized.	NCl-58-84-4 Item 1	
64.	Deleted, no longer accumulating.		
66.	Sub-Item (1) Disposition changed to destroy 6 years after processing year.	NCl-58-82-9 Item 66	
68.	Sub-Item (1) Disposition changed to destroy 1 year after processing year.	NCl-58-82-9 Item 68	
69.	Sub-Item (1)(a)1 Disposition changed to destroy at the end of each month 6 months after the case is closed.  Sub-Item (1)(b)1 Disposition changed to destroy at the end of each month 6 months after the case is closed.  New Sub-Item (1)(c) Added for "Undelivered Return Delinquency Notices (Forms 4901 and 4902)".  Sub-Item (2)(a) Disposition changed to destroy at the end of each month 6 months after the case is closed.  New Sub-Item 3 Added for "Undelivered Balance Due Notices".	NCl-58-82-9 Item 69	

**REQUEST FOR RECORDS DISPOSITION AUTHORITY – CONTINUATION**

JOB NO.

PAGE

5 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
69. (Cont'd)	<p>Old Sub-Item 3 renumbered Sub-Item 4. Disposition changed to include retirement to the Federal Records Center and destroy after 3 years.</p> <p>Old Sub-Item 4 renumbered Sub-Item 5. Text amended to exclude reference to Form 433-M.</p> <p>Old Sub-Item 5 renumbered Sub-Item 6. Disposition changed to destroy at the end of each month 6 months after the case is closed.</p> <p>Old Sub-Item 6 renumbered Sub-Item 7.</p> <p>Old Sub-Item 7 renumbered Sub-Item 8. Disposition changed to destroy at the end of each month 6 months after the case is closed.</p>		
70.	<p>Sub-Item (1)(a) Disposition changed to destroy 5 years after the end of year in which processed.</p> <p>Sub-Item (1)(b) Retirement changed to retire to Federal Records Center at the end of June and at the end of December those forms and related documents over 6 months retention.</p>	<p>NN-170-16 Item 70</p>	
71.	<p>Sub-Item (1) Disposition changed to destroy 6 years after filing.</p> <p>Sub-Item (2) Retirement changed to retire to Federal Records Center 6 months following the processing year.</p>	<p>Congressional 1895, 90th Congress, 2nd Sess.</p>	
72.	<p>Old Item deleted. New Item added for "Certification by Churches and Qualified Church Controlled Organizations Electing Exemption from Employer Social Security Taxes (Form 8274)".</p>	<p>New</p>	
73.	<p>Text amended to add "Form SS-15 was obsoleted 1-1-84, no longer accumulating."</p> <p>Sub-Item (1) Disposition changed to destroy 7 years after the end of year processed.</p>	<p>NCL-58-82-9 Item 73</p>	
74.	<p>Deleted, no longer accumulating.</p>		

**REQUEST FOR RECORDS DISPOSITION AUTHORITY – CONTINUATION**

JOB NO.

PAGE  
6 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
75.	Sub-Item (1)(a) Disposition changed to destroy 1 year after the case is closed.  Sub-Item (2) Added for "Problem Resolution Statistical Records (Form 6016)".  Sub-Item (3) Added for "Problem Resolution Time Report (Form 6172)".  Sub-Item (4) Added for "Quarterly Narrative Reports".  Sub-Item (5) Added for "PRP System Change Requests".  Sub-Item (6) Added for "PRP Trip Reports".  Sub-Item (7) Added for "Problem Resolution Office Management".	NCl-58-80-6 Item 75	
76.	Sub-Item (1) Disposition changed to destroy 30 years after end of processing year.  Sub-Item (2) Retirement changed to retire to Federal Records Center January 2, following the processing year.	NCl-58-82-9 Item 76	
77.	Disposition changed from "RETAIN" to destroy 75 years after date of waiver.	Cong. 1895 90th Cong. 2nd Sess.	
78.	Sub-Item (1)(a) Disposition changed to destroy 1 year after end of year in which correction was made.  Sub-Item (1)(b) Provision to retire to Federal Records Center deleted.  Sub-Item (2)(a) Disposition changed to destroy 1 year after end of processing year.	NCl-58-82-9 Item 78	
79.	Deleted, no longer accumulating.		
80.	Deleted, no longer accumulating.		
81.	Sub-Item (1)(a) Disposition changed to destroy 3 years after termination.  Sub-Item (2)(a) Disposition changed to destroy 3 years after all accounts have been terminated.	NCl-58-82-9 Item 81	
82.	Sub-Item (1) Disposition changed to destroy 4 years after the end of the processing year.  Sub-Item (2) Retirement changed to retire to Federal Records Center 6 months after the end of the processing year.	NCl-58-80-6 Item 82	

**REQUEST FOR RECORDS DISPOSITION AUTHORITY - CONTINUATION**

JOB NO.

PAGE

7 of 15

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
84.	Deleted, no longer accumulating.		
85.	Sub-Item (1)(c) Form 1099R added.	NCL-58-80-6	
	Sub-Item (6) Deleted, no longer accumulating.	Item 85	
86.	Sub-Item (1) Disposition changed to destroy 3 years after end of processing year.	NCL-58-78-4	
		Item 86	
90.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year.	NCL-58-80-6	
		Item 90	
92.	Deleted, no longer accumulating.		
98.	Old Item deleted, no longer accumulating. New Item added for "U.S. Annual Summary and Transmittal of U.S. Information Return (Form 1096)".	New	
99.	Old Item deleted, no longer accumulating. New Item added for "Investor Reporting of Tax Shelter Registration Number (Form 8271-Photocopies)".	New	
100.	Old Item deleted, no longer accumulating. New Item added for "Application for Registration of a Tax Shelter (KCSC only)".	New	
101.	Sub-Item (1)(b) Retirement to Federal Records Center deleted.	NCL-58-78-4	
	Sub-Item (2)(a)2 Retirement to Federal Records Center deleted.	Item 101	
103.	Sub-Item (1)(a) Disposition changed to destroy 60 days after data has been converted to magnetic tape and tape has been balanced and verified.		
	Sub-Item (2)(a) Disposition changed to destroy 60 days after end of processing.	NN-170-16	
		Item 55	
104.	Title changed to read: "Cycle/Block Proof Listing Register".	NCL-58-76-9	
		Item 10	
107.	Sub-Item (1) Disposition changed to destroy after completion of annual program upon notification by Statistics Division, National Office.	Cong. 1895	
		90th Cong.	
		2nd Sess.	
111.	Sub-Item (1) Disposition changed to destroy after completion of annual program upon notification by Statistics Division, National Office.		
112.	Deleted, no longer accumulating.		



**REQUEST FOR RECORDS DISPOSITION AUTHORITY – CONTINUATION**

JOB NO.

PAGE

8 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
113.	Sub-Item (1) Disposition changed to destroy upon notification by Statistics Division, National Office.	Cong. 819 85th Cong. 1st Sess. & Cong. 1620 85th Cong. 2nd Sess.	
114.	Deleted.		
115.	Deleted.		
116.	Deleted.		
117.	Sub-Item (1) Disposition changed to destroy 5 years after end of processing year.  Sub-Item (2) Retirement changed to retire to Federal Records Center beginning July 1, 18 months after end of processing year.	NCL-58-82-9 Item 117	
118.	Sub-Item (2)(b)2 Retirement changed to retire to Federal Records Center 1 year after end of processing year.	NCL-58-82-9 Item 118	
119.	Deleted.		
121.	Deleted.		
124.	Disposition language clarified.	NCL-58-82-9 Item 124	
126.	Sub-Item (1) Title changed to "Transcript Limiting Card and Specific Transcript Card".  Sub-Item (3) deleted.	NCL-58-76-9 Item 14	
130.	Descriptive language clarified.	NN-170-16 Item 63	
131.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year.	NN-170-16 Item 65	
133.	Deleted.		
134.	Deleted.		
136.	Sub-Item (1) Disposition changed to destroy 3 years after end of processing year.	NN-170-16 Item 69	
137.	Sub-Item (1) Language clarified.  Sub-Item (2) deleted.	NCL-58-80-6 Item 137	
138.	Deleted.		

REQUEST FOR RECORDS DISPOSITION AUTHORITY - CONTINUATION

AGENCY NO.

PAGE

9 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARS USE ONLY)
139.	Sub-Item (2) Disposition changed to destroy 1 year after end of processing year.	NCL-58-82-9 Item 139	
140.	Deleted.		
141.	Deleted.		
142.	Deleted.		
143.	Deleted.		
144.	Sub-Item (1) Disposition changed to destroy 3 years after end of processing year.	NCL-58-80-6 Item 144	
145.	Deleted.		
146.	Sub-Item (1) Disposition changed to destroy 7 years after close of list year.	NCL-58-78-4 Item 146	
147.	Deleted.		
148.	Deleted.		
149.	Deleted.		
150.	Sub-Item (1) Disposition changed to destroy after audit by General Accounting Office or when 3 years old, whichever is earlier.	NCL-58-76-9 Item 17	
151.	Sub-Item (3)(a) Disposition changed to destroy 3 years after processing year.	NCL-58-82-9 Item 151	
152.	Sub-Item (1) Disposition changed to destroy 3 years after case is closed.	NCL-58-80-6 Item 52	
153.	Sub-Item (1) Disposition changed to destroy 1 year after case is closed.	NN-170-16 Item 80	
154.	Deleted.		
155.	Deleted.		
156.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year or when no longer needed for reference, whichever is earlier.	NN-170-16 Item 83	
157.	Sub-Item (1) Disposition changed to destroy 3 years after end of processing year.	NCL-58-80-6 Item 157	
	Sub-Item (2) Disposition changed to destroy 1 year after end of processing year in which ledger account is closed.		

## REQUEST FOR RECORDS DISPOSITION AUTHORITY - CONTINUATION

PAGE NO.

10 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARS USE ONLY)
159.	<p>Sub-Item (1) Disposition changed to destroy 6 years, 3 months after the period of the account.</p> <p>Sub-Item (2) Deleted, added instead is a retirement provision to retire to Federal Records Center after 1 year or when no longer needed in current operations, whichever is later.</p> <p>Sub-Item (3) Deleted.</p>	NCl-58-76-9 Item 42	
161.	Sub-Item (2) Retirement changed to retire to Federal Records Center after internal audit of operations or 1 year, whichever is earlier.	NCl-GRS-81-12 Item 1	
162.	Sub-Item (4) Added for "Credit Transfer Voucher (Form 2158)".	NCl-58-82-9 Item 162 & NCl-58-80-6 Item 162	
163.	Sub-Item (2) Retirement changed to retire to Federal Records Center 2 years from closing date of last period audited.	NCl-58-82-9 Item 163.	
165.	Sub-Item (2) Retirement changed to retire to Federal Records Center 2 years after internal audit of operations.	NCl-58-82-9 Item 165	
166.	Sub-Item (2) Disposition changed to destroy 1 year after end of reporting year.	GRS-6	
167.	Deleted.		
168.	Amended to add separate disposition for TDA/TDI Transfer (Form 2650).	NCl-58-82-9 Item 168	
173.	<p>Sub-Item (1)(a) Disposition changed to destroy 20 years after end of processing year.</p> <p>Sub-Item (1)(b) Retirement changed to retire to Federal Records Center 3 years after end of processing year.</p> <p>Sub-Item (2)(a) Disposition changed to destroy 20 years after end of processing year in which expired.</p> <p>Sub-Item (2)(b) Retirement changed to retire to Federal Records Center 3 years after end of processing year.</p> <p>Sub-Item (3)(a) Disposition changed to destroy 20 years after end of processing year.</p> <p>Sub-Item (3)(b) Retirement changed to retire to Federal Records Center 3 years after end of processing year.</p>	NCl-58-82-9 Item 173	

REQUEST FOR RECORDS DISPOSITION AUTHORITY - CONTINUATION

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
174.	Sub-Item (1)(a) Disposition changed to destroy 1 year after end of reporting year.	NN-170-16 Item 89	
181.	Deleted.		
184.	Deleted.		
186.	This item was completely rewritten and includes changes to disposal and retirement.	NC1-58-78-4 Item 186	
187.	Sub-Item (2) Retirement changed to retire to Federal Records Center 2 years after close of case.	NC1-58-82-9 Item 187.	
188.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year.	NC174-162 Item 1	
194.	Sub-Item (1) Disposition changed to destroy 6 months after they are closed.	NC1-58-82-9 Item 194	
196.	Deleted.		
198.	Sub-Item (1) Disposal language clarified. Sub-Item (2) Disposal Language clarified.	NC1-58-82-9 Item 198	
205.	Deleted.		
211.	Deleted.		
215.	Sub-Item (2) Deleted. Sub-Item (3) Deleted.	NN-170-16 Item 113	
217.	Deleted.		
218.	Language clarified. Sub-Item (1)(a) Disposition changed to destroy 10 years after end of processing year.	Cong. 91-145 91st Cong., 1st Sess. 1st Sess.	
219.	Language clarified. Sub-Item (1) Change to the referenced items. Sub-Item (2) Change to the referenced items.	NC1-58-82-9 Item 219	
220.	Sub-Item (2) Added to permit retirement to Federal Records Center 1 year after end of processing year.	NC1-58-80-6 Item 220	
221.	Language clarified.	NC1-58-80-6 Item 221	
222.	Deleted.		
223.	Deleted.		

REQUEST FOR RECORDS DISPOSITION AUTHORITY - CONTINUATION

12 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. GPO'S OF SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARS USE ONLY)
224.	Deleted.		
225.	Deleted.		
226.	Sub-Item (1) Language clarified.	NCL-58-78-4 Item 226	
227.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year.	NCL-58-78-4 Item 227	
228.	Sub-Item (1) Language clarified.	NCL-58-78-4 Item 228	
234.	Title changed to "Information Sheet".	NCL-58-82-9 Item 234	
237.	Sub-Item (1)(b)1 Disposal language clarified.	NCL-58-80-6 Item 237	
239.	Sub-Item (1)(b) Retirement changed to retire to Federal Records Center 18 months after end of processing year.	NC-174-162 Item 8	
241.	Sub-Item (2)(a) Disposition changed to destroy 3 years after end of processing year.	NC-174-162 Item 10	
243.	Sub-Item (2)(b) Retirement changed to retire to Federal Records Center 18 months after end of processing year.	NCL-58-82-9 Item 243	
245.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year.	NCL-58-80-6 Item 245	
246.	Deleted.		
247.	Sub-Item (1)(a) Disposition changed to destroy 1 year after end of processing year.	NCL74-162 Item 16	
249.	Sub-Item (1) Disposition changed to destroy 6 years and 3 months after end of processing year.	NCL74-162 Item 18	
250.	Deleted.		
251.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year.	NCL74-162 Item 20	
254.	Sub-Item (1) Disposition changed to destroy 3 years after end of processing year.	NCL-58-82-9 Item 254	
264.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year.	NCL-58-76-9 Item 264	
266.	Sub-Item (1)(a) Disposition changed to destroy 6 years and 3 months after end of processing year.	NCL-58-77-2 Item 2	
	Sub-Item (1)(b) Retirement changed to retire to Federal Records Center 2 years from closing date of last period audited.		

## REQUEST FOR RECORDS DISPOSITION AUTHORITY - CONTINUATION

JOB NO.

PAGE

13 OF 15

7. ITEM NO.	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. CANCELLED OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARS USE ONLY)
269.	Sub-Item (1) Disposition changed to destroy after end of processing year.	NCl-58-77-2 Item 5	
274.	Sub-Item (2)(b)1 Disposal language clarified.	NCl-58-78-4 Item 274	
279.	Sub-Item (1) Disposition changed to destroy after 6 months.	NCl-58-82-9 Item 279	
300.	Sub-Item (2) Disposal language clarified.	NCl-58-77-13 Item 1	
303.	Sub-Item (1) Disposal language clarified.	NCl-58-82-9 Item 301	
	Sub-Item (2) Disposition changed to destroy 1 year after end of processing year unless the Supervisory Auditor at the service center asks for them to be retained for a longer period.	NCl-58-77-13 Item 4	
304.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year.	NCl-58-82-9 Item 304	
306.	Sub-Item (2) Disposal language clarified.	NCl-58-80-6 Item 306	
310.	Sub-Item (2)(a) Disposition changed to destroy 1 year after end of processing year unless the Supervisory Auditor at the service center asks for them to be retained for a longer period.	NCl-58-77-13 Item 11	
311.	Sub-Item (1)(a) Disposition changed to destroy 3 years after end of processing year or 1 year after internal audit of operations, whichever is earlier.	NCl-58-77-13 Item 12	
312.	Sub-Item (1)(a) Disposal language clarified.	NCl-58-77-13 Item 13	
313.	Sub-Item (1) Disposal language clarified.	NCl-58-82-9 Item 313	
314.	Sub-Item (1) Disposal language clarified.	NCl-58-77-13 Item 15	
315.	Sub-Item (1) Disposal language clarified.	NCl-58-82-9 Item 315	
316.	Sub-Item (1) Disposition changed to destroy 1 year after the month generated unless the Supervisory Auditor at the service center requests that they be retained for a longer period.	NCl-58-82-9 Item 316	

REQUEST FOR RECORDS DISPOSITION AUTHORITY - CONTINUATION

7. ITEM NO.	8. DESCRIPTION OF ITEM (With Inclusive Dates or Retention Periods)	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN (NARS USE ONLY)
317.	Sub-Item (1) Disposition changed to destroy 1 year after the month generated unless the Supervisory auditor at the service center requests that they be retained for a longer period.	NCL-58-82-9 Item 317	
318.	Deleted, This item is now Item 162(4).		
322.	Sub-Item (1)(a) Disposition changed to destroy 3 years after close of processing year.	NCL-58-81-7 Item 322	
325.	Sub-Item (1) Disposal language clarified.	NCL-58-82-9 Item 325	
327.	Sub-Item (1)(a) Disposition changed to destroy 30 days after microfilming and films verified correct.	NCL-58-78-4 Item 327	
332.	Sub-Item (1) Disposition changed to destroy 90 days from creation date.	NCL-58-80-6 Item 332	
335.	Language clarified.	NCL-58-82-9 Item 335	
336.	Deleted.		
340.	New Item for "Examination Update (Form 5348)".	New	
341.	New Item for "MIA/KIA Cases (AUSC Only)".	New	
350.	Sub-Item (1) Disposition changed to destroy 1 year after processing year or after internal Audit approval, whichever is earlier.	NCL-58-78-4 Item 350	
354.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year in which closed, or when no longer needed for internal audit, whichever is earlier.	NCL-58-78-4 Item 354	
355.	Sub-Item (1) Disposition changed to destroy after 2 years.	NCL-58-78-4 Item 355	
356.	Sub-Item (1) Disposal language clarified.	NCL-58-78-4 Item 356	
359.	Sub-Item (1) Disposition changed to destroy after 3 years.	NCL-58-78-4 Item 359	
361.	Sub-Item (1) Disposition changed to destroy after 1 year.	NCL-58-78-4 Item 361	
367.	Deleted.		

REQUEST FOR RECORDS DISPOSITION AUTHORITY - CONTINUATION

7. ITEM NO.	8. DESCRIPTION OF ITEM <i>(With Inclusive Dates or Retention Periods)</i>	9. GRS OR SUPERSEDED JOB CITATION	10. ACTION TAKEN <i>(NARS USE ONLY)</i>
368.	Sub-Item (1) Disposition changed to destroy 1 year after end of processing year or when no longer needed in current operations, whichever is earlier.	NCL-58-78-4 Item 368	
369.	Sub-Item (1) Disposition changed to destroy 3 years after end of processing year.	NCL-58-78-4 Item 369	
400.	Old Item deleted as IRS is no longer processing E Bonds. New Items 400 through 408 added for "Automated Collection System (ACS)".	New	