

Transfer Request: General Information - Transfer Details Section

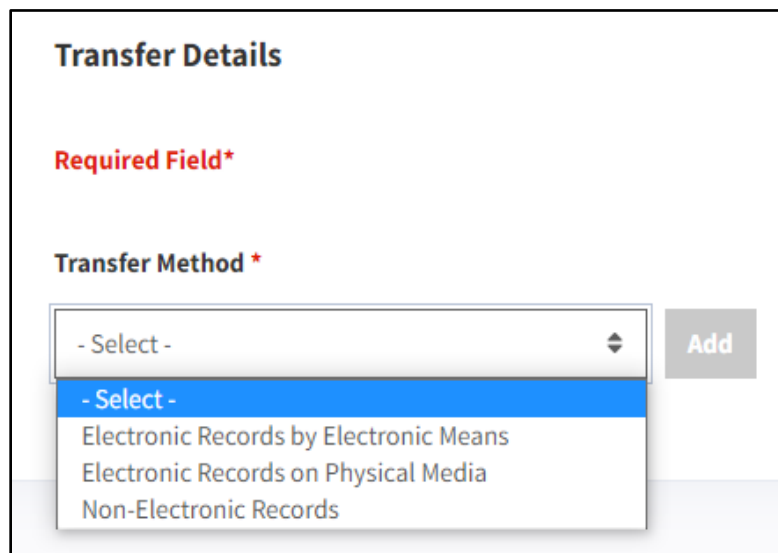
The **Transfer Details** section contains a drop-down field titled **Transfer Method**. This field is required as noted by the red asterisk after the word “Method.” Instructions for each option can be accessed by clicking the links below or scrolling down in this document.

The options listed include:

- [Electronic Records by Electronic Means](#)
- [Electronic Records on Physical Media](#)
- [Non-Electronic Records](#)

****Multiple transfer methods may be selected for a Transfer Request.**

Each method must be selected in the drop-down field and then added by clicking the **Add** button. A screen capture of this section appears below.



The screenshot shows a web form titled "Transfer Details". Below the title, there is a red asterisk and the text "Required Field*". Underneath, the label "Transfer Method *" is displayed. A dropdown menu is open, showing the following options: "- Select -", "Electronic Records by Electronic Means", "Electronic Records on Physical Media", and "Non-Electronic Records". To the right of the dropdown menu is a grey button labeled "Add".

Figure 1 Transfer Method Menu

Electronic Records by Electronic Means

This section provides guidance on how to complete a transfer of electronic methods by electronic means.

1. Select **Electronic Records by Electronic Means** from the **Transfer Method menu** (*shown on the previous page*).
2. Click the **Add** button. The **Transfer Method: Electronic Records by Electronic Means** dialogue box should appear. A screen capture of this dialog box appears below.

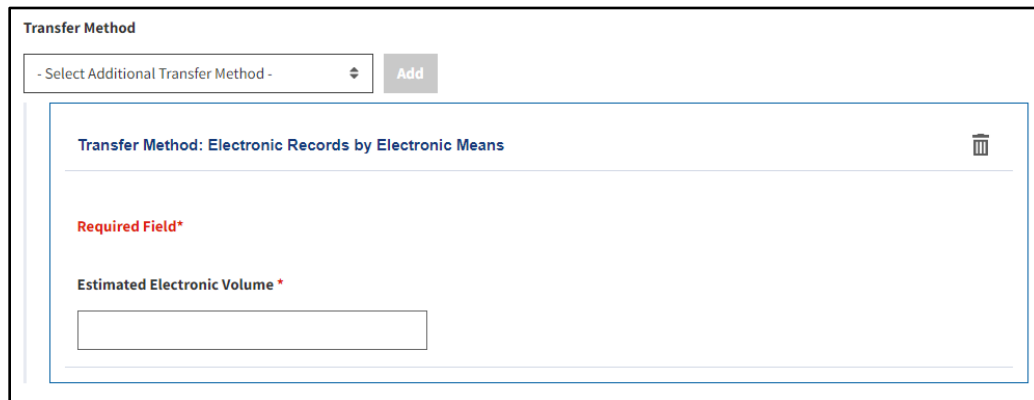
The screenshot shows a dialog box titled "Transfer Method". At the top, there is a dropdown menu with the text "- Select Additional Transfer Method -" and an "Add" button to its right. Below this, the dialog box contains a section titled "Transfer Method: Electronic Records by Electronic Means" with a trash icon on the right. Underneath, there is a red label "Required Field*" followed by the text "Estimated Electronic Volume *". Below this text is an empty rectangular input field.

Figure 2 Transfer Method: Electronic Records by Electronic Means

3. Enter the **total size of all of the files in your records** in the **Estimated Electronic Volume** field. This can be identified by locating the file size of the outermost folder containing the records. Note this volume in kilobytes (KB) megabytes (MB), gigabytes (GB), terabytes (TB), or petabytes (PB).

At this point, you can return to the **Select Additional Transfer Methods** dropdown box and add **additional transfer method(s)** if needed or click the **Next** button. The **Contact Information** tab opens.

Electronic Records on Physical Media

This section provides guidance on how to complete a transfer of electronic methods from physical media.

1. Select **Electronic Records on Physical Media** from the Transfer Method menu (shown on the previous page).
2. Click the **Add** button. A dialog box labeled “**Transfer Method: Electronic Records on Physical Media**” should appear. A screen capture of this dialog box appears below with numeric labels.

Transfer Method

- Select Additional Transfer Method - Add

Transfer Method: Electronic Records on Physical Media

Required Field*

Estimated Electronic Volume *

Electronic Transfer Media Type *

Media Disposition *

Container List

Add Container optional

Container Type	Dimensions (Inches) (Depth x Width x Height)	Quantity of Containers *	Container Numbers	Comments
FRC Carton, Standard	15.000 x 12.250 x 10.125	0		

Total Quantity of Containers: 0 Containers
Total Volume of Containers: 0.000 Cubic Feet (cu. ft.)

Figure 3 Electronic Records on Physical Media Dialogue Box with numeric labels that match the steps on the following page

In the **Transfer Method: Electronic Records on Physical Media** dialogue box:

1. Enter the **total size of all of the files in your records** in the **Estimated Electronic Volume** field. This can be identified by locating the file size of the outermost folder containing the records. Note this volume in kilobytes (KB) megabytes (MB), gigabytes (GB), terabytes (TB), or petabytes (PB).
2. Identify the **type of media** (e.g., CD, DVD, USB drive, hard drive) that your agency uses in the **Electronic Transfer Media Type** field.
3. Select **Destroy** or **Return to Agency** in the **Media Disposition** field. This tells NARA what you want done w/the storage media once the records are transferred.

Adding Containers (Optional)

Add Container is optional for electronic records on physical media, however, if you choose to add containers, some fields are required as shown in the bottom of the **Electronic Records on Physical Media** dialogue box.

Container Type	Dimensions (Inches) (Depth x Width x Height)	Quantity of Containers*	Container Numbers*	Comments
FRC Carton, Standard	15.000 x 12.250 x 10.125	0 Invalid Quantity.	 Invalid Container Number.	

Total Quantity of Containers: 0 Containers
Total Volume of Containers: 0.000 Cubic Feet (cu. ft.)

Figure 4 Bottom of the Electronic Records on Physical Media dialogue box showing the Add Container button, one container populated, and required fields marked in red

Note: If you choose to skip this step, however a line already appears, click the **trash can icon** at the end of the line to remove it.

Job Aid: Transfer Request: Transfer Details

Complete the following steps if you would like to add containers.

1. Click the **Add Container** button in the **Electronic Records on Physical Media** dialogue box. The **Search Container Type** dialogue box should appear. A screen capture of this box is shown below.

The screenshot shows a dialog box titled "Search Container Type" with a close button (X) in the top right corner. Below the title, it says "Choose a container you would like to add from the list below." and "Filter by Code or Name". There is a search input field with the placeholder text "Search...". Below the search field, it says "Please enter text to search the 'Container Type' column for your desired container type." Below this is a table with the following columns: "Select", "Container Code", "Holdings Measurement Type", and "Dimensions(Inches)". The table contains six rows of container types. At the bottom of the dialog box, there are two buttons: "Add" and "Cancel".

Select	Container Code	Holdings Measurement Type	Dimensions(Inches)
<input type="radio"/>	ACF-H	Archival Quality Cubic Foot Container, Hinged Lid	15.500 x 12.000 x 10.000
<input type="radio"/>	ACF-S	Archival Quality Cubic Foot Container, Standard	16.500 x 12.500 x 10.750
<input type="radio"/>	AER-A	Aerial Film Can, Standard	5.500 x 5.500 x 10.000
<input type="radio"/>	AER-B	Aerial Film Can, 500	7.250 x 7.250 x 9.500
<input type="radio"/>	AER-C	Aerial Film Can, 70mm, Large	7.750 x 7.750 x 3.000
<input type="radio"/>	AER-D	Aerial Film Can, 70mm, Medium	6.000 x 6.000 x 3.000

Figure 5 Search Container Type Dialogue Box

2. Use the **Search Container Type** dialog box to select your container.
3. Click the **Add button** at the bottom of the **Search Container Type** dialog box. The dialog box will close and return you to the **Electronic Records on Physical Media** dialogue box.
4. Enter **number of containers** in the **Quantity of Containers** field.
5. Enter the container number in the **Container Numbers** field.

At this point, you can return to the **Select Additional Transfer Methods** dropdown box and add **additional transfer method(s)** if needed or click the **Next** button. The **Contact Information** tab opens.

Non-Electronic Records

This section provides guidance on how to complete a transfer of records that are non-electronic (e.g. hard copy) and will be transmitted via physical means (e.g. FRC-S boxes).

1. Select **Non-Electronic Records** from the Transfer Method menu (shown on the previous page).

Container Type	Dimensions (Inches) (Depth x Width x Height)	Quantity of Containers *	Container Numbers	Comments
FRC Carton, Standard	15,000 x 12,250 x 10,125	0 Invalid Quantity.	 Invalid Container Number.	

Total Quantity of Containers: 0 Containers
Total Volume of Containers: 0.000 Cubic Feet (cu. ft.)

Figure 6 Transfer Method: Non-Electronic Records dialog box

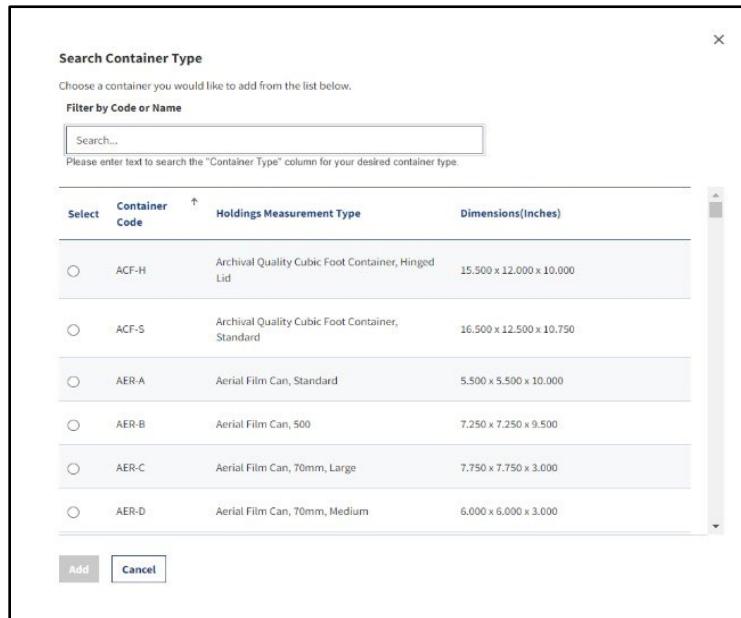
2. Click the **Add** button. The **Transfer Method: Non-Electronic Records** dialog box should appear.
3. Add the container details (i.e. **Quantity of Containers & Container Numbers**) for the FRC Standard Cartons item listed or if you do not need this container listed, click the **trash can icon** at the end of the line to remove it.

Note: Non-Electronic Records must include some container information.

Additional or Different Containers

Complete the following steps if you would like to add different containers.

1. Click the **Add Container** button in the **Transfer Method: Non-Electronic Records** dialog box. The **Search Container Type** dialogue box should appear. A screen capture of this box is shown below.



Select	Container Code	Holdings Measurement Type	Dimensions (inches)
<input type="radio"/>	ACF-H	Archival Quality Cubic Foot Container, Hinged Lid	15.500 x 12.000 x 10.000
<input type="radio"/>	ACF-S	Archival Quality Cubic Foot Container, Standard	16.500 x 12.500 x 10.750
<input type="radio"/>	AER-A	Aerial Film Can, Standard	5.500 x 5.500 x 10.000
<input type="radio"/>	AER-B	Aerial Film Can, 500	7.250 x 7.250 x 9.500
<input type="radio"/>	AER-C	Aerial Film Can, 70mm, Large	7.750 x 7.750 x 3.000
<input type="radio"/>	AER-D	Aerial Film Can, 70mm, Medium	6.000 x 6.000 x 3.000

Figure 7 Search Container Type Dialogue Box

2. Use the **Search Container Type** dialog box to select your container.
3. Click the **Add button** at the bottom of the **Search Container Type** dialog box. The dialog box will close and return you to the **Electronic Records on Physical Media** dialogue box.
4. Enter **number of containers** in the **Quantity of Containers** field.
5. Enter the container number in the **Container Numbers** field.

At this point, you can return to the **Select Additional Transfer Methods** dropdown box and add **additional transfer method(s)** if needed or click the **Next** button. The **Contact Information** tab opens.