



Annual Report
Fiscal Year 2011

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National Archives Trust Fund



Annual Report Fiscal Year 2011

Submitted by:
Lawrence S. Post, *Secretary*

National Archives Trust Fund

Overview

The National Archives Trust Fund had a net operating loss of \$379,000 for fiscal year 2011 (FY11), a change from the \$199,000 operating gain for fiscal year 2010 (FY10). There was a \$388,000 decrease in revenue and an increase of \$191,000 in operating expenses to account for the change. Within the National Archives Trust Fund, the Presidential libraries had net operating income of \$173,000 for fiscal year 2011, down from net operating income of \$492,000 in fiscal year 2010. With the addition of investment income, gain or loss on investments and other miscellaneous income and expense, the National Archives Trust Fund ended fiscal year 2011 with a net loss of \$294,000, with a gain of \$270,000 generated by the Presidential libraries and a loss of \$564,000 from other Trust Fund programs.

Total Trust Fund Income/Expense		
<i>(in thousands)</i>		
	2011	2010
Operating revenue	\$ 15,044	\$ 15,431
Operating expense	<u>15,423</u>	<u>15,232</u>
Gain/(loss) from operations ...	(379)	199
Total other income	965	1,016
Total other expense	516	594
Total gain/(loss) on investments ..	<u>(364)</u>	<u>699</u>
Net income	<u>\$ (294)</u>	<u>\$ 1,320</u>

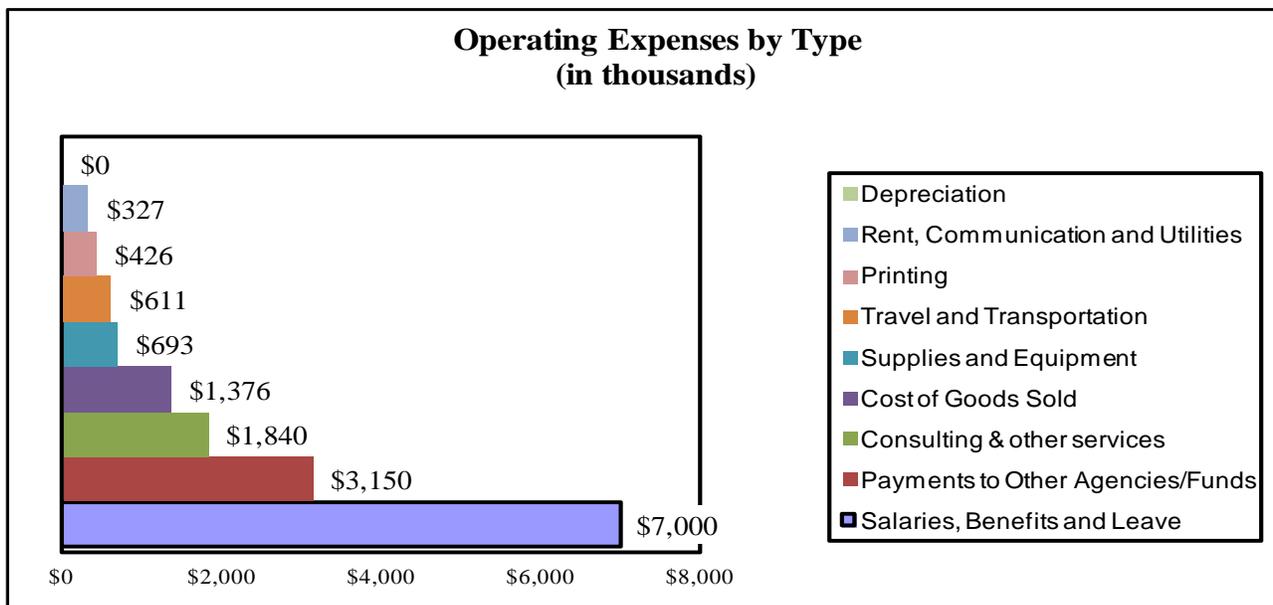
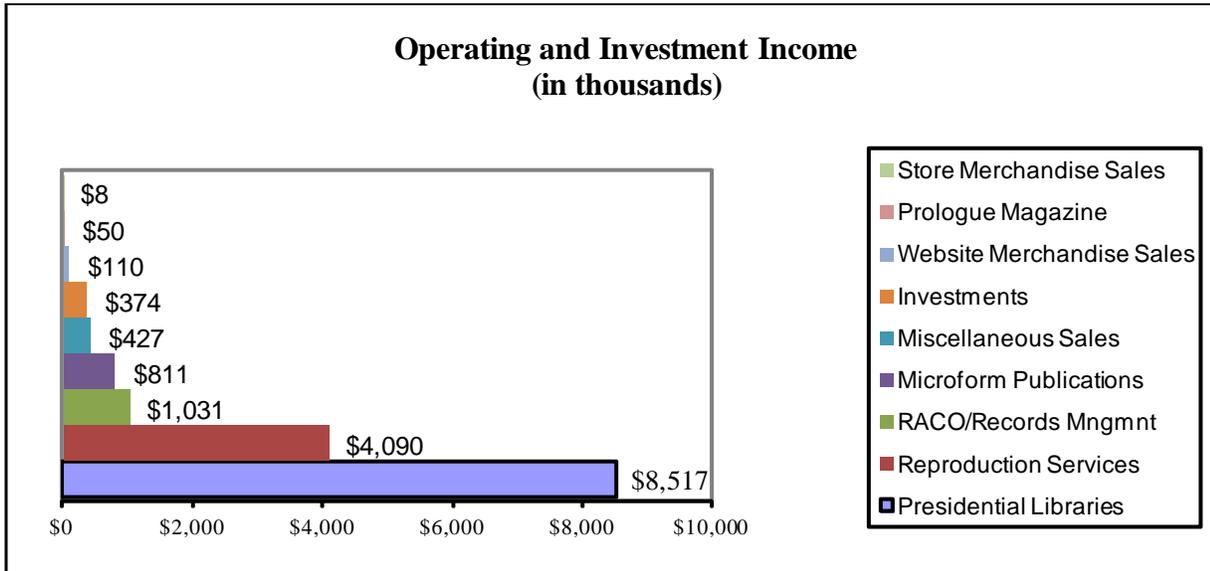
Please note, differences in this report are due to rounding

Financial Condition

Total assets increased by \$255,000 in fiscal year 2011. Liabilities increased by \$549,000. Net position decreased from \$19.4 million to \$19.1 million, with \$16.9 million held in the Trust Fund for the exclusive use of the particular Presidential library that generated the funds and \$2.1 million held for all other National Archives Trust Fund operations.

Income and Expenses

Net operating income decreased by \$588,000 during fiscal year 2011. Revenue decreased \$388,000, mainly from decreases of \$229,000 in RACO/Records Management training and \$183,000 for miscellaneous sales. The RACO/Records Management training had a significant decrease in revenue that was primarily a result of the overall decrease in the number of training classes taught in FY11. For the same period, total operating expenses increased by 191,000, most significantly \$102,000 in cost of goods sold and \$100,000 in supplies and equipment.



Payments

Payments made to the National Archives appropriated and revolving funds for reimbursable services performed on behalf of the National Archives Trust Fund by appropriated and revolving fund staff includes:

Research Services for archival handling, reproduction services, order fulfillment, publications development, and conducting the Modern Archives Institute	\$ 1,909,923
Agency Services for archival handling and reproduction services	1,053,091
Office of Presidential Libraries for reproduction services	<u>34,768</u>
Total	\$ 2,997,782

Program Highlights

Order Processing System

Fiscal year 2011 was the eleventh full year of operation for the Order Fulfillment and Accounting System (OFAS). The Order Fulfillment and Accounting System is the cornerstone of tracking the revenue detail for the Trust Fund. The tracking of the revenue allows the Trust fund to make a more informed decision on the strategy of future products and services. An overview of system activity is provided in the sections that follow.

POS

Revenue from sales transactions processed through our Point of Sale system (POS) increased by 8% in FY11 due to \$500K in special projects revenue. The order volume also increased from 174,214 in FY10 to 175,574 in FY11.

Form 80

Order volume increased slightly over the prior year volume for the second year in a row. In FY11 Order volume was 16,479 compared to 15,530 in 2010 with an associated increase of revenue at \$652,376 in FY11 from the \$580,180 in FY10. This was largely due to an increase in Civil War pension orders. These orders are submitted on special forms, NATF Forms 81–86, on which the fee for the reproduction is pre-quoted, and customers must supply specific information about the records before NARA will search for records. Separate forms are used to request copies of ship passenger arrival records, Federal census records, Eastern Cherokee application files, land records, Federal military pension records, and military service records. The fixed fee orders are popular with the genealogy community.

Form 72

This category consists of quoted orders for paper-to-paper and microfilm publications reproductions, as well as the sale of historical publications. Form 72 sales volume decreased in total at 3,241 in FY11 to 3,819 orders in FY10. Revenue was also down with sales of \$919,422 in FY11 compared to \$1,205,247 in FY10. This was due in part to a combination of much lower demand for microform publications due to third party digitization efforts as well as a drop in NARA produced paper-to-paper orders.

eStore

Sales revenue for the five eStore sites (National Archives Trust Fund and the Roosevelt, Truman, Ford and Carter Presidential libraries) increased by nearly 28% during fiscal year 2011. The overall number of orders declined 7%, with FY11 at 2,229 compared to FY10 at 2,508. This was mainly due to the strategic focus on marketing the larger revenue items to enhance the per order revenue.

Reproductions

In fiscal year 2011, the textual records reference operations of the RD-zDC continued to be supported by a Trust Fund contract for government-owned, contractor-operated reproduction services. NARA staff and the

contractor produced nearly 750,000 paper copies, which was almost 100,000 more than the previous year. Use of self-service reproduction equipment in the Washington, DC, area totaled 1.4 million pages, as compared to 1.6 million pages produced in fiscal year 2010. RD-DC continued its out-sourcing program for reproductions of photographs, motion pictures, and sound recordings.

In fiscal year 2011, the records center operations nationwide serviced more than 15,000 orders for U.S. Court case files, as compared to 18,000 in fiscal year 2010, and just over 500,000 reference copies, as compared to 700,000 reference copies in fiscal year 2010. In addition, the archival operations provided more than 220,000 reference copies during the year.

Microform Publications

During fiscal year 2011, income from microform publications and reproductions totaled \$500,000 a \$150,000 decrease from last year. This was substantially less than the \$400,000 drop experienced in each of the last 2 years. The annual drop in microfilm sales is somewhat offset by \$150,000 from digital microfilm sales which remained steady from fiscal year 2009. Digital partnerships with third party entities continue to erode demand for NARA microform publications as the information becomes available in a digital format elsewhere. Fees for Microfilm rolls increased 50% at beginning of fiscal year 2012 to \$125 to support a new vendor to perform reproduction services previously done by NARA Staff. This will likely have a downward impact on future sales volume. However, this may not impact revenue until 2013 due to anticipated increased demand for reproductions of the 1940 census data on microfilm. The census is to be released in April, 2012.

Microfiche revenue increased \$1,000 from \$9,000 last year. Despite moving to a wholly digitized product it appears unlikely to return to the \$40,000 range in annual revenue it had in FY2008.

Commercial Partnerships

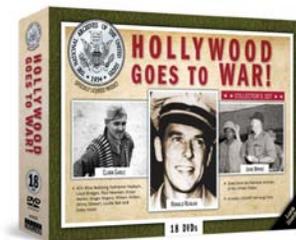
The Office of Records Services – Washington, DC (R-S) continued to develop and support partnership products designed to generate Trust Fund income and promote the holdings of the National Archives.

Topics Entertainment

Although the economy remained stagnant throughout the year, sales of the 36 individual DVD titled products began to rebound from FY10 levels, increasing 9%. Total sales by merchant outlets have now exceeded \$6 million, and total royalties to NARA have topped \$270,000. Perennial favorites *A Century of War* and *Aviation “Filmed History,”* along with *FBI/CIA Films: Declassified*, accounted for much of the sales volume. *America at War* and *WWII in HI DEF*, both released in November 2010, also performed very well, especially during the holiday buying season. *WWII in HI DEF* was highly praised in a lengthy review appearing on bluray.com (<http://www.blu-ray.com/movies/WWII-in-Hi-Def-Blu-ray/14462/#Review>):

Sold exclusively at Costco and Sam’s Club, two 12-DVD gift packs containing a selection of previously released aviation and WWII films also went to market in May 2011 for Father’s Day.

Several exciting new titles will be on the shelves in November 2011



Two “Hollywood Patriots” singles highlight films of Ronald Reagan and Clark Gable taken from *Hollywood Goes to War*.

Two 18-DVD sets—*Aviation Anthology* and *WWII from the U.S. National Archives*—contain a selection of films culled from our popular aviation and WWII collections.

Topics also provides all NARA retail outlets with a “best” discount ordinarily reserved for its largest retailers. In addition, there’s the enormous benefit of Topics paying for all intermediate copies of film (which then become NARA property) when they don’t already exist.

TOPICS Entertainment is the largest privately held multimedia publisher in the United States, with sales of more than 30 million units. In addition to NARA, Topics partners with National Geographic, PBS, Scholastic, and Kaplan. The company distributes its products through Sam’s Club, Costco, Walmart, Target, and Best Buy, as well as to other retailers on its dealer web site at www.topics-ent.com.

Pictopia, Inc.

Launched in November 2009, NARA’s Online Print Shop (gallery.pictopia.com/archives) now offers more than 2,000 images available for purchase as prints, custom framed and unframed, or reproduced on a variety of gift items such as T-shirts, greeting cards, puzzles, and mouse pads.

Over the past year many enhancements have been made to the web site’s format, content, and graphics, and hundreds of new images were added. A recent redesign and reorganization has brought a fresh modern look to the site and greatly improved the browsing experience for customers. New galleries were also added, including milestone documents in the National Archives; historical photography by Timothy O’Sullivan, John K. Hillers, and William Henry Jackson; images from the “What’s Cooking, Uncle Sam?” exhibition; and Korean War photographs. Several more are in development.

In April 2011, retailer Urban Outfitter described the Shop as “heaven on earth” for those “infatuated with history” in a blog post at <http://blog.urbanoutfitters.com/blog/the-national-archives-prints>.

Although income from the Shop has been modest, it is beginning to pick up as staff resources are coordinated to expand the image inventory and promote the site. Pictopia also continues to actively market its own retail web site at pictopia.com, which includes the NARA Print Shop and has helped increase sales.

Pictopia, located in Emeryville, CA, is the premier photo commerce provider to the owners of large image collections enabling them to sell their photos and related products directly to consumers. Clients include The Associated Press, National Geographic, The Washington Post, and the New York Public Library. Pictopia provides high quality photographic services to professional and amateur photographers, museums, galleries, and corporations. For more information, go to www.pictopia.com.

Publications

During the fiscal year, Strategy and Communications Office, Communications and Marketing (SCP), produced 24 microfilm publications and 1 descriptive pamphlet.

Sales Promotion

Last year’s “Go Digital” marketing campaign continued through FY11 as display advertisements ran in the winter, spring, and summer issues of *National Genealogical Society Quarterly*, *Federation of Genealogical*

Societies Forum, and *Prologue*. Ads promoting the Online Print Shop and Topics DVD products also appeared in *Prologue* throughout the year.

A variety of NARA publications and products were exhibited and sold at five major scholarly and professional conferences across the country, including the annual meetings of the National Genealogical Society in Charleston, SC, April 28–May 1, 2011, and the Federation of Genealogical Societies in Springfield, IL, August 18–21, 2011.

Records Management (RM) Training and Records Administration Conferences (RACO)

In fiscal year 2011, the National Records Management Training Program (NRMTP) nationwide trained over 5,000 Federal, State, and Local employees and contractors in records management policy and practices. The program also had approximately 335 people awarded the Certificate in Federal Records Management, which requires the student to take five classes and pass five tests. Additionally, NRMTP personnel delivered multiple Webinar classes, including *Basic Records Operations* and *Vital Business Information*. Work continued on a new course, *Managing the Lifecycle of National Security Information: A Course for Agency Records Management Officers and Security Specialists*, which will be piloted in early FY12.

In May 2011, approximately 300 attendees and exhibitors from the Federal Records Management community came to the National Archives 23rd RACO, held for the first time in the Archives I McGowan Auditorium. The theme of the conference was *Forging Ahead: Meeting the Challenges of Electronic Records in an Open Government*, and the sessions covered how electronic records management must coexist with the President's Open Government initiative. The opening panel discussed how the new Agency Services (ACNT) organization would continue to work with our agency customers, with additional sessions on dealing with records management implications of social media and also balancing open access to information with security demands. Speakers included David Ferriero, Archivist of the United States, and staff from NARA and other Federal agencies. In the afternoon session, Archivist Achievement Awards were presented to the Department of Agriculture (Risk Management Agency) and the National Mediation Board for their work in implementing the Open Government initiative in their agencies' records management divisions.

Records management training classes held in the Washington DC metro and in our field offices generated more than \$1 million of revenue this year.

Prologue

Four regular issues of *Prologue: Quarterly of the National Archives and Records Administration* were published in FY11. Subscription levels were steady for the year. The number of subscriptions that come through the National Archives eStore continues to grow. Sales of individual issues increased slightly.

The Foundation for the National Archives continues to purchase quantities for resale in the Archives Shop. The Foundation bought our remaining stock (116 copies) of the November 2004 special issue on the National Archives Experience. The Fall 2011 issue's concentration on the opening of the new National Personnel Records Center in St. Louis resulted in additional sales of 400 copies to that facility and the building contractor.

Several Presidential libraries purchased copies for sale in their shops. The Reagan Library purchased 120 copies of the Spring 2011 issue, which observed the centennial of Ronald Reagan.

Prologue's sales of subscriptions and single copies through the online retailer Zinio have exposed us to a new audience. Zinio sells electronic subscriptions to customers who download the files via the Zinio reader onto personal computers or iPads. In FY11 Zinio sold 88 online subscriptions and 114 single issues.

The Winter 2010 issue featured the story of how the original documents of the Nuremberg Laws came to the National Archives after 60 years and philanthropist David Rubenstein's personal story of how he purchased the 1297 Magna Carta to keep it in the United States—and in the National Archives. The issue also included an

excerpt from David Eisenhower's memoir of President Eisenhower's post-Presidential years, an overview of the NHPRC's support for a project to put the papers of the Founding Fathers online, and the story, revealed in William Seward's memorandum, of peace feelers extended by Confederate agents to the Federal Government.

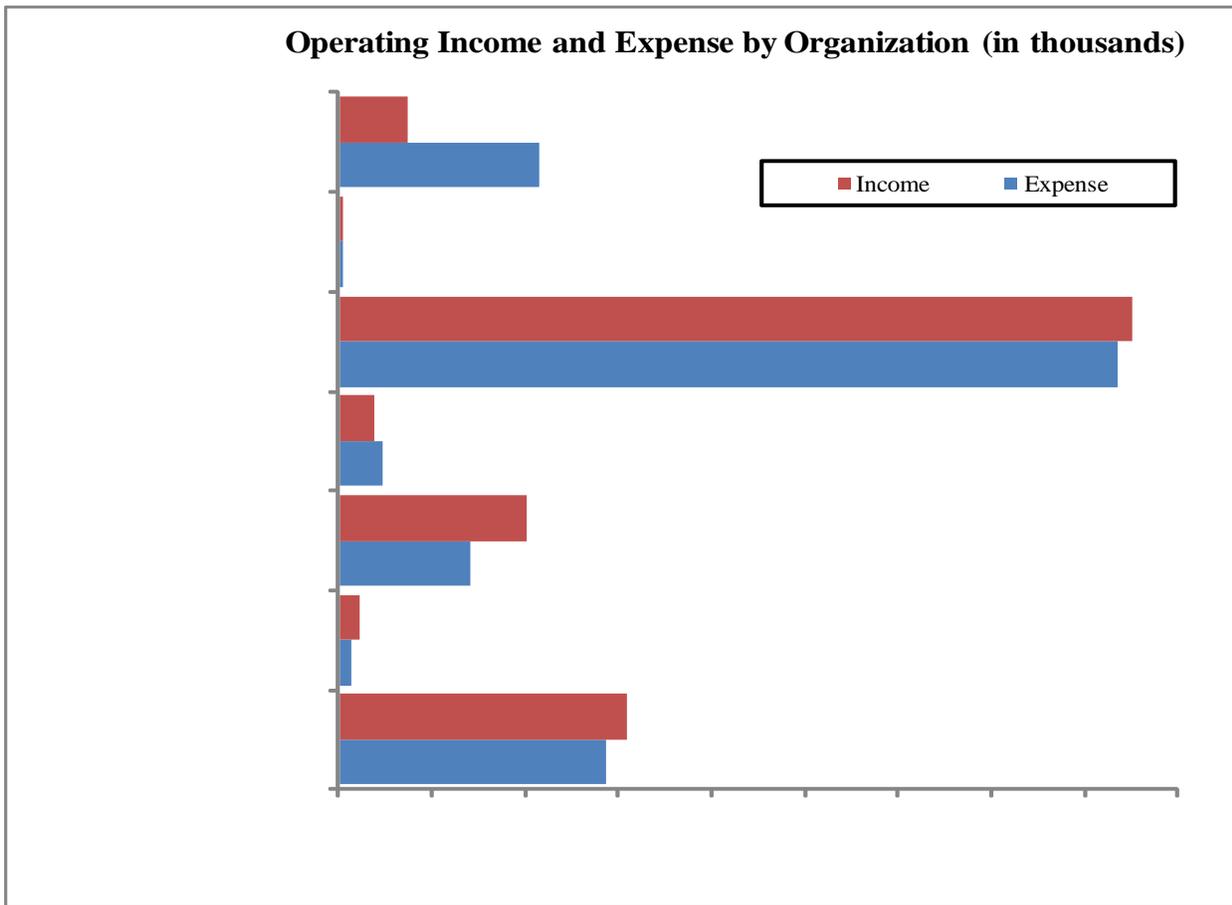
The Spring 2011 issue observed the 100th anniversary of President Ronald Reagan with an excerpt from his son's memoir and a photographic essay. Another article asked, "Was John Brown America's first terrorist?" The supervisory archivist at the Roosevelt Library described how a large new collection, the "Tully Archive," came to the library 65 years after FDR's death. And politics and wartime clash in two articles: one about two airmen court-martialed during World War II for angering our Russian allies, and the other about journalist Bernard Fall's interrupted career after he tried to warn U.S. officials about the perils of war in Indochina.



In the Summer 2011 issue, we featured the new exhibit in Washington, DC: "What's Cooking, Uncle Sam?" Other articles covered the enterprising work of the U.S. Military Railroads during the Civil War, efforts during the Reagan administration to encourage cultural exchanges with the Soviet Union, baseball records among legislative archives, and the experiences of a cavalryman in the West in the 1860's.

Articles in the Fall 2011 issue drew attention to the new National Personnel Records Center in St. Louis. In addition to an overview of the services provided at the new facility, *Prologue* highlighted the records of prominent Americans and featured an article on one in particular, Jack Kerouac. Servicemen in an earlier war were celebrated in an article by staff at the USS Constitution Museum, who examined sailors' lives in 1812. The struggle to enforce Prohibition was recounted in an article about rumrunners in New York City, and newly released documents revealed what went on behind the scenes during the 1961 Berlin Crisis.

Operating Income and Expense by Organization (in thousands)



Presidential Libraries (LP)

Total income from operations at the Presidential libraries reflected weaker results due to overall stagnant income levels and a 4.6 percent increase in expenses from fiscal year 2010. The year was high-lighted with events and exhibits at the Presidential libraries.

The Herbert Hoover Presidential Library and Museum (LP-HH) Trust and Gift Funds either supported or benefited from a number of special programs, events, and temporary exhibits. The library sponsored *Writing Herbert Hoover: Four Biographers Reflect on a Multi-Dimensional Man*, featuring Kendrick Clements, George H. Nash, Glen Jeansonne, and Hal Wert. Fifty-four Girl Scouts came to LP-HH to learn about Lou Henry Hoover, former First Lady and President of the Girl Scouts. The activities allowed all 54 participants to earn their Lou Henry Hoover patch. The annual holiday exhibit used Laura Ingalls Wilder’s book series as inspiration for, *A Little House Christmas*. This was followed by the NARA traveling exhibit, *School House to White House*. A naturalization ceremony at LP-HH provided the backdrop as forty-seven candidates took the oath of citizenship before a crowd of 220. The largest event in the LP-HH calendar is Hoover’s Hometown Days which combines the celebrations of the town of West Branch with that of its most famous son, Herbert Hoover. Nearly 2,100 visitors came through the doors of LP-HH on August 6th to attend a variety of talks and presentations. Among the highlights were a talk by Lynda Johnson Robb at the Hoover gravesite, author talks and book signings by Margaret Hoover and Clifton Truman Daniel, and a public showing of History Day finalist, Gretchen Mohr on Hoover and the Commission for the Relief of Belgium media presentation. The event also witnessed the Hooverball National Championship based upon President Hoover’s practice of throwing a medicine ball over an 8’ net.

In fiscal year 2011, Roosevelt Presidential Library’s visitation fell by 6.0% to 94,525 people with a loss of income of 3.0% to \$900, 797. With 6.0% fewer visitors, store sales only dropped 2.6% to \$466,682. Reproduction income dropped 12.5% to \$22,488. Facility use income is up 12.9% at \$27,685 serving 8,145 participants (up 17% from FY10). Total trust fund income for FY11 was \$900,797, which registered a surplus

against expenses of \$744,388. Gift Fund totals for FY11 include cash gifts of \$7,094 and non-cash gifts of \$4,896.

The Roosevelt Library (LP-FDR) benefits from the Trust Fund through staffing and additional resources in the museum store, museum exhibit activities, and facility use.

Museum store sales income decreased \$12,611 or 2.6% in FY11. Total sales were \$466,682 compared to \$479,294 for FY10. The library continues to seek new ways to reduce expenses, including reducing salary costs for museum store clerks. The New Deal Store is selling a line of "Keep Calm and Carry On" merchandise including posters, tote bags, mugs, calendars and notepads. "Keep Calm and Carry On" was a poster produced by the British Government in 1939 during the beginning of World War II intended to raise the morale of the British public. In addition, the New Deal Store is selling custom designed tee shirts commemorating the ongoing library renovation. The tee shirt features a design with the wording "A New Deal for a New Generation, Roosevelt Library Renovation 2010-2013". The New Deal Store continues to strive to find new sources of American-made goods for our customers, and new merchandise continues to be added to the online store.

Roosevelt Library continued working with the design firm of Gallagher and Associates and colleagues from the Roosevelt Institute on the plans/designs for the FDR Library's new permanent exhibition. The Museum Curator drafted a complete exhibit script which was then revised and finalized after review by LP-FDR administration and a distinguished committee of Roosevelt-era historians. After completion of the script, work began in July on the construction document phase of design work. This phase of work will be completed in early 2012.

During FY11 the library's special exhibit, *Our Plain Duty: FDR and America's Social Security* helped mark the 75th anniversary year of Social Security. The exhibit was developed through a partnership with the Social Security Administration which loaned 41 items to the display. The Roosevelt Institute and the Fraternal Order of the Eagles co-sponsored the exhibit. A series of forums, *1935 and the Enduring New Deal*, were held in the Henry A. Wallace Visitor Center during Fall 2010 to provide further context for the passage of the Social Security Act and the other landmark federal laws and programs enacted during 1935 (including the Works Progress Administration and the Wagner Act).

The Museum's traveling New Deal photography exhibition, *This Great Nation Will Endure: Photographs of the Great Depression*, continued to tour venues around the nation. During FY11 it appeared at the Kentucky Folk Art Center at Morehead State University and the O. Winston Link Museum in Roanoke, Virginia.

The Roosevelt Library's Wallace Center facilities were used by 8,145 participants (up 17% from FY10) of 108 programs and activities of partner organizations in FY11.

The Art Institute of the Mill Street Loft in Poughkeepsie hosted its annual Regional Portfolio Day at the Wallace Center on November 4, 2010. High school students from throughout the Hudson Valley who are interested in a career in art were able to meet with some of the top art schools in the country to explore college options and get advice on their work free of charge. Forty colleges from across the nation attended the event to meet with students, review their portfolios, and give advice. Some of the schools included the School of Visual Arts, Art Institute of Boston, Maryland Institute College of Art, and the California Institute of the Arts.

The Dutchess County Veteran's Association held its annual Veterans Appreciation Day on Saturday, November 6, 2010, at the Henry A. Wallace Center. Nearly 350 former servicemen and their families were on hand to hear words of tribute, enjoy refreshments and music, tour the historic site, and obtain information on the benefits and services available to them as a result of their service. More than 30 medals and certificates were presented including two Bronze Stars and two Purple Heart awards for service in the Korean Conflict, Vietnam War, and the Persian Gulf War. On February 4, 2011 the Dutchess County Clerk's Office held a naturalization ceremony in the Wallace Center. Sixty-seven newly naturalized citizens from thirty-five countries took their oath. Roosevelt's grandson, David Roosevelt, delivered remarks.

On May 1, 2011, the Town of Hyde Park Historical Society held the "Eleanor Roosevelt Knit-In" at the Henry A. Wallace Center. Attendees knitted over 150 knitted or crocheted "blocks" that the society later made into blankets and donated to the *Warm Up America!* project. Seventy-five knitters attended.

The Roosevelt Institute held their annual Franklin D. Roosevelt Four Freedoms Awards Ceremony on Sunday, September 17, 2011 at St. James Episcopal Church in Hyde Park, New York. This year medalists were: Freedom of Speech and Expression Award - Michael J. Copps, Commissioner, Federal Communications Commission; Freedom of Worship Award - Rev. Barry W. Lynn, Executive Director, Americans United for Separation of Church and State; Freedom from Want Award - Jacqueline Novogratz, Founder and CEO, Acumen Fund; Freedom from Fear Award - Bryan Stevenson, Executive Director, Equal Justice Initiative; and the Four Freedoms Award - Russell Feingold, U.S. Senator (D-WI 1993-2011). The medals are presented in partnership with the Roosevelt Stitching, a private foundation in the Netherlands. As part of this year's award ceremony, the Roosevelt Institute hosted a delegation from the Netherlands, led by the Queen's Commissioner in the Province of Zeeland, who also participated in the ceremony. Throughout the week leading up to the event, the FDR Library worked closely with the Roosevelt Institute to coordinate and host Four Freedoms Ceremony: related events to honor special guests. The Wallace Center was used for several programs and special behind-the-scenes tours of the museum and archives were given to members of the Dutch delegation, the Laureates and their families, presenters, and board members.

In FY11, the Johnson Library and Museum (LP-LBJ) accepted \$97,568 from the LBJ Foundation for labor grants funding for one full-time equivalent permanent position and one term position. The Gift Fund supported employee travel totaling \$2,722.

The Johnson library gift fund was used to commission a new "photo opportunity" exhibit entitled *The Art of Persuasion: A Portrait of Lyndon Baines Johnson* by Joshua Krezinski for \$14,805. It was installed July 1, 2011, in time for our 4th of July visitors. We invite our guests to photograph, pose for photos with, or touch this life-size statue of President Lyndon Baines Johnson.

The Nixon Library used \$175,000 from its Trust Fund money to pay for half of the new Watergate Gallery. Working with Gallagher & Associates and helped by NARA museum professionals, curator Tim Naftali designed and chose the content for the Gallery; it includes eight interactive screens, artifacts, descriptive panels, and many hours of audio-visual information. The Watergate Gallery, which is part of the museum's permanent exhibit, received widespread positive media attention when Archivist of the United States, David S. Ferriero, opened it on March 31, 2011.

The Library, which receives less than \$5,000 a year from their private foundation, used Trust Fund monies to maintain a series of nonpartisan programs including: talks by Associate Justice of the Supreme Court Stephen Breyer, Benjamin Bradlee, Bob Woodward, and Professor Stanley Kutler. The Trust Fund also paid for an innovative panel on public history, involving curators/historians from the Old North Church in Boston, Monticello, and the American Civil War Center at Historic Tredegar.



Director of the Nixon Library demonstrating the touch screen kiosks in the new Watergate Gallery

Thanks to the Trust Fund, the library hosted its first scholarly conference, "Understanding Richard Nixon and His Era: A Symposium". Organized for July 22-23, 2011, the conference brought over 20 scholars from around the world to Yorba Linda to discuss the state of Nixon's scholarship. The conference, which was co-sponsored by the University of Virginia's Miller Center of Public Affairs, was filmed for broadcast on C-Span.

The Nixon Library also used Trust Funds to pay for its national summer internship program. For the fourth time, the Library offered summer internships to college

students from around the country. Eight were selected from an applicant pool of over 200. And the Trust Fund supplied most of the funds needed to renovate the Library's 20-year old theater, adding the capability, for example, to broadcast events from the Theater to other areas in the building and to put these events on the Web.

The Jimmy Carter Library (LP-JC) had several exhibits:

The *Freedom's Sisters* exhibition was held over until October 6th, while preparations for *The Working White House* exhibition continued. *The Working White House* exhibit opened to the public on December 18, 2010, in time for the holiday visitors, many who were in town for the annual Chick-fil-A Peach Bowl. Channel 2 and WABE Radio covered *The Working White House* exhibition on February 5, 2011, and President and Mrs. Carter toured the exhibition on February 16, 2011. The exhibit was a success and ended on February 27, 2011.



The Working White House Exhibit

The museum specialist, with the assistance, put up the *Recreation of the 1980 White House Tree* after a two-year hiatus. The exhibition designer, Jim Doherty, worked on the design and layout for the exhibition *Mixing Metaphors, the Aesthetic, the Social and the Political in African American Art, Works from the Bank of America Collection*. As part of this beautiful installation, he fabricated cases for 4 sculptures in the exhibition and set, installed, and lit 91 pieces of art. This project came about through the *Freedom's Sisters* exhibition and Bank of America's (BOA) involvement with the local committee of honor. The exhibit was promoted as part of BOA's *Museums on Us* and *Art in Our Communities* programs. This exhibit was a challenge to promote because the public affairs specialist had to contact each artist individually for permission to use an image. *Mixing Metaphors, the Aesthetic, the Social and the Political in African American Art Works from the Bank of America Collection* continued on display until July 31, 2011. The exhibition designer worked on the design/layout and specifically on the design/fabrication of locking cases for each of the 50 panels for the exhibition *Read My Pins: the Madeleine Albright Collection*. He installed all 50 of the cases in preparation for the arrival of the exhibition crates. On August 23rd, the Preparatory from the Museum of Arts and Design in New York came down to unpack and complete condition reports on all the exhibition panels. The library exhibition designer and museum specialist installed the panels for the exhibition. Graphic panels with introductory information and maps were created and installed as part of the exhibition.

The *Read My Pins* exhibition opened on September 3, 2011, and former Secretary of State Madeleine Albright came to the Carter Library for an official opening on September 6, 2011. She spoke at a press briefing and later at the Carter Library Evening for Educators, at which time she also participated in a private book signing for educators. On September 7th, she participated in a conversation with students. Invited students were National History Day in Georgia winners and students from Decatur High School. She spoke to the World Affairs Council in a private reception at the Carter Center that afternoon; in the evening, she was featured in a public lecture with the Library Director that drew about 500+ attendees – a standing-room only event. These events were made possible by a grant from The Coca-Cola Foundation focused on geography education, a perfect fit for the Albright exhibition themes of geopolitics and international relations.

The *Tribute to the U.S. Secret Service* exhibit was installed in the Museum Lobby for a large U.S. Secret Service meeting and reception on September 10, 2011. The deputy director worked on this panel exhibit with designer Dale Brubaker, and the LP-JC exhibition designer helped to install the panels.

Work continued on the punch list for the Carter library museum with the replacement of murals, labeling of electrical breakers, and the addition of a flipbook in the "Independent Partner" section. Fiber optic light strips (and angle strips to hide them) were installed in the Camp David cases. In addition, "Day in the Life" projectors were serviced. The museum also had installation of five new post-presidency cases to replace the ones that did not open and close properly and had gasket issues. The cases do not have the metal framing and have a much

better look; however, they still do not open and close properly as the gasket and case leveling continues to be an outstanding problem. Other items that were completed included the installation of the rail and label panels for the Oval Office, mounting for the model plane “Peanut One” and Plexiglas covers for the archival pull-out drawers. On June 3, 2011, the local mount-making contractor installed the shovel used by President Carter for the Carter Library and Carter Center ground-breaking ceremony. The museum store manager also developed a procedure, especially for weekend staff to follow when lighting (following a power outage) needs to be restored in the temporary exhibition and in part of the permanent exhibition.

The museum store manager coordinated book purchases and sales for President Carter’s, White House Diary, and prepared the store for the expected crowds. The museum store staff was inundated with book orders in anticipation of the book signing at the library on October 13, 2011, and created a display of all the Carter books for sale during the book signing event. These book signings are always a very large, coordinated effort led by the public affairs specialist and the museum store manager, with much staff, security, and docent assistance. The museum store staff prepared for and carried out a museum book signing with Mrs. Carter’s new book, *Within Our Reach*, on December 2, 2011.

After a couple of years of preparation, the museum store manager was able to prominently display the new book, *Passport to Presidential Libraries*. Initial response was very positive, and the museum store sold out of its original order within a short time.

At the end of 3rd quarter, which is the end of the school year, The Carter Library totals for student groups were 9,310 students from 191 schools for the year. Of these, 2,241 received docent-guided tours and 1,466 participated in special programs. During 4th quarter FY11, 1,043 students from 29 summer camps and schools visited the museum. Of these, 48 received docent-guided tours and 167 participated in the Constitution Day program. Docents and volunteers gave 715 hours during the year.

On October 13, 2011, President Carter signed copies of his book, *White House Diary*, in the museum. On October 25th, the education specialist and public affairs specialist hosted a candidate forum organized by SNAPPS Atlanta (Southwest and Northwest Atlanta Parents and Partners for Schools). Candidates for Georgia’s State School Superintendent discussed their qualifications and answered questions about their goals. On December 2nd, Mrs. Rosalynn Carter read briefly from her new book, *Within Our Reach*, and signed copies in the museum. This book signing was in conjunction with the Rosalynn Carter Mental Health Symposium.



Former Mayor Shirley Franklin with “Freedom’s Sisters” essay contest winners

Public affairs specialist Tony Clark organized a luncheon and awards ceremony for the six “Freedom’s Sisters” essay contest winners on October 30, 2011. The winners received personalized letters from President Carter in addition to plaques, books, Friends of the Carter Library memberships, and savings bonds. Education specialist Kahlil Chism coordinated with the award winners, moderated the event, and presented the awards. Former Mayor Shirley Franklin attended this event and lent her personal congratulations to the winners.

The education specialist provided oversight of the geography curriculum consultants’ work and began posting materials to a shared online drop box that all of them could use to track their progress and exchange ideas. These curriculum units are based on the new museum exhibition, particularly the map table and “Day in the Life” presentations. On December 18, 2011, the education specialist convened the group at the Carter Library for a working session to evaluate progress, share ideas, and refine completed work. The education specialist worked to get final formatting and sample copies of some of the units printed so that they would be available for the Evening for Educators on September 7, 2011.

The education specialist conducted training of the pre-presidency and presidency sections of the museum for 17 Carter Center volunteers and another training session for 24 Carter Center volunteers and LP-JC docents about the post-presidency sections. On October 25, 2011, the education specialist participated in the final meeting for the Teaching American History Grant in Athens, GA, for the NE Georgia Regional Education Services Agency, University of Georgia, and DeKalb County schools. On January 31st, the education specialist hosted teachers participating in the fourth session of the Teaching American History Grant partnership with Georgia State University and DeKalb County School District. The education specialist also sent LP-JC letters of support for Teaching American History Grant partnerships with the North Carolina School of Science & Mathematics, the Richmond County (Georgia) School District, and Georgia State University with Cobb County Schools.

The education specialist coordinated February Black History Month programs with children's author, Evelyn Coleman, and historical interpreter, Joanna Maddox. Ms. Coleman presented programs in February about her books, *White Socks Only* and *Freedom Train*. Ms. Maddox presented her books, *Raising a President* and *A Bus Ride with Rosa Parks* in February. The Atlanta Forum Network, part of Public Broadcasting Atlanta, filmed Ms. Coleman's presentation at LP-JC. The education specialist sent email blasts about upcoming February Black History Month programs to over 300 teachers and worked to schedule bus transportation scholarships for these groups.

On February 26, 2011, William and Sue Wills of "Presidents and Their First Ladies, dramatically speaking" presented a President's Month program featuring portrayals of Harry and Bess Truman. The program support assistant revised the "Scavenger Hunt" folders for the K-1st grade docent-guided tours. On March 17th, the education specialist hosted and gave a presentation to 10 teachers participating in the SHIFT GEARS program. The program support assistant planned and coordinated the annual museum docent appreciation luncheon for May 23, 2011. As always, this event is much anticipated and enjoyed by the docents who give of their time and effort to work with our many student groups and some adult groups. Also organized was a "Volunteer Appreciation" for the volunteers who assist with archival projects.

The education specialist worked with Kennesaw State University's, Georgia Geographic Alliance, in the planning, promotion, and registration for "The President's Travels", a Summer Teacher's Geography Institute. Fifteen teachers participated in this very successful (receiving excellent evaluations) Institute that was sponsored by a grant from The Coca-Cola Foundation and was held June 20th through the 24th of 2011. It focused on equipping teachers to use primary sources and geography curriculum in the classroom. Speakers included the Library director and archivist Keith Shuler, Carter Center program staff, and Kennesaw State University professors. The week also included an archives tour, museum tour, and research room time. The program support assistant made hotel and lunch arrangements for the Summer Institute as well as putting together the requisite tote bags of materials.

On July 1, 2011 the Carter Presidential Library hosted a naturalization ceremony for 50 new citizens of the United States.

On July 4, 2011 the Southern Order of Storytellers told patriotic tales to visitors. The program attracted more than 100 visitors.

On August 16, 2011 the Carter Museum hosted a program with Blue Star Museums. Mrs. Carter, Congressman John Lewis, Congressman Sanford Bishop, and others took part.



Naturalization Ceremony

The education specialist, program support assistant, and museum curator worked on program plans for the 2011-2012 school year and finalized a copy for the school brochure. The program support assistant resumed the "Book Nook" program for preschoolers in June and July with assistance from two archivists who helped fill in.

The program assistant coordinated the invitations, announcements, and plans for the September 7th Evening for Educators reception with Secretary Madeleine Albright. She worked with the public affairs director

on this and sent out 850 invitations through email and mail. She coordinated the menu for the evening, prepared take-home bags for educators, recruited museum docents to assist with hosting the event, and served as host and greeter for the evening. The Library director and education specialist spoke at this event to introduce Secretary Albright and to present the educational offerings of the Library and Museum for the 2011-2012 school year.

The education specialist helped to create a geography-based educational activity for students for the “Read My Pins” exhibition.

Cathy Kaemmerlen presented, *Let’s Keep It A Secret: The Writing of the U.S. Constitution*, a student role-playing program about the writing of the U.S. Constitution to mark Constitution Day on September 16, 2011. One hundred sixty-seven students participated in the program.

On September 21, 2011, Gibbes Davis presented a program based on her book, *Wackiest White House Pets*, and on September 22nd, she presented a program based on her book, *First Kids*.

The George Bush Library has been keeping busy in the collections department. Museum Technician Amanda Urrutia and Jillian Madsen have been doing inventory as a part of our 100% inventory audit. Their team has processed over 94,000 of the 100,000 items in inventory. They conduct research using the IO data base and files that are held at the Bush library. They organize all the items in order to provide accountability of the Collection Department holdings.

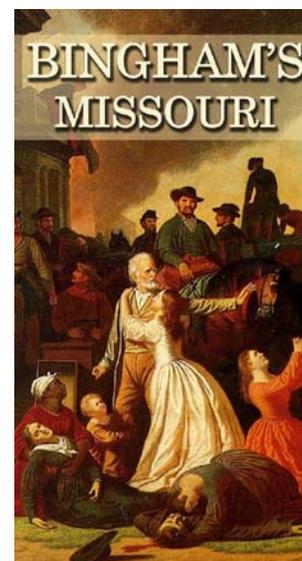
The Public Programs department has been keeping busy this year. Since Texas A&M University's big move to the South East Conference (SEC), Public Programs has been gearing up for a new marketing approach targeting the additional visitors that will be coming to College Station. Public Affairs Information Specialist, Savannah Smith, is currently working on new maps to include on the website to help visitors find their way to the library. In addition she's working on new advertisements for the museum. Lastly, Savannah Smith created the new George Bush Library logo. This logo has been the mark of a new journey for the George Bush Library.



Tracy Paine, the event coordinator for the library, has been working on several projects. She is currently working on the Halloween event that is hosted at the George Bush Museum. The Library opens their doors, and the children of the community come to Trick or Treat within the museum. Held outside, there are several activities for children. Tracy is also working on a First Ladies conference. The panel discussion consists of Julie Cooke, former Projects Director for Barbara Bush; Bobbie Greene-McCarthy, Deputy Press Secretary for Hillary Clinton; Noelia Rodriguez, former Press Secretary for Laura Bush; Susan Sher, former Chief of Staff for Michelle Obama; as well as Mrs. Barbara Bush and Mrs. Laura Bush.

The Truman Presidential Library & Museum (LPHST) had a busy and successful Fiscal Year 2011.

The major temporary exhibit in Fiscal Year 2011 was *Steamships to Steam Engines: George Caleb Bingham’s Missouri, 1819-1879*, on display from March 10th through September 8, 2011. The formative years for the state of Missouri coincide almost exactly with the time George Caleb Bingham spent in the state. Bingham witnessed it all: the fur traders on the rivers to the lonely farmsteads and from the tragedy and violence of Civil War to the growth of great cities. His genre paintings captured visions of life on the Missouri frontier, the growth of democratic institutions, and the tragedy of war. His portraits documented the emergence of a more refined social stratum in the developing state. This exhibition used Bingham’s visual narrative to highlight the story of Missouri’s formative years. About 40 of Bingham’s paintings and drawings are displayed. Diaries, letters, personal mementos, and other physical reminders add richness to the exhibition narrative. Loans for the show came from a variety of museums and



private sources, including the St. Louis Art Museum, the Missouri Historical Society, the Nelson-Atkins Museum of Art, the State Historical Society of Missouri, the National Frontier Trails Center, the Kansas City Museum, the National Archives, the National Archives at Kansas City, and the Jackson County Historical Society.

Many of our monthly “Talkin’ Truman” programs center on 19th century Missouri and the Civil War. These programs are offered on the second Saturday of every month and are included with museum admission. The Library created the monthly “Talkin’ Truman” series three years ago and has received a good deal of positive feedback from visitors who found the program an added bonus to their visit and others who came specifically for the program.

The Library was honored to host Former First Lady Rosalyn Carter on February 13, 2011. Mrs. Carter was the keynote speaker in the Library’s annual celebration of Former First Lady Bess Wallace Truman’s birthday. Speaking to a capacity crowd, Mrs. Carter discussed her lifetime commitment to mental health advocacy. A book signing and reception took place immediately following the program. The museum store sold 55 copies of her book, *First Lady of Plains*, and 26 copies of her book, *Within Our Reach: Ending the Mental Health Crisis*. The Library partners with the Independence Pioneer Chapter of the Daughters of the American Revolution for this annual event.

On May 8, 2011 the Library formally opened the new exhibit at Harry Truman’s office. The Library staff worked with Gallagher and Associates and with 1220 Exhibits to design and fabricate the exhibits. Silver Oaks Communications developed three new interactive video programs for the exhibit. One is a computer interactive that enables visitors to take a virtual tour of the office and to learn more about the objects and furnishings in it. The exhibit as a whole focuses on Truman’s post-presidential years at the Truman Library and, for the first time, provides solid interpretation for visitors on Mr. Truman’s working office at the Library.

LPHST web site is 50% funded by the Trust Fund. Selected comments by visitors and website feedback:

“It is a cliché to even make this comment, but I was struck anew, reading about Truman and then seeing all of the resources that have been assembled in his library, by how terribly important this study of history is to those who are present day leaders.” -- Museum visitor, December 2010

“Terrific museum. Every time we visit with an out-of-town guest I pick up something new.”-- Museum visitor, December 2010

“I was surprised at the balance of the presentation of Truman’s political life...an imperfect human dealing with difficult decisions.” -- Museum visitor, March 2011

“Your website is GREAT; it is our model that we want to build to because you have organized it by topics and populated it with the best resources. I expect that I visit the site at least once a week. We have linked to the site and also recommend the site to researchers.” --Paul Barron, Director of Library & Archives, George C. Marshall Foundation, June 2011

To the day of the 100th anniversary of Ronald Reagan’s birth on February 6, 2011, the Ronald Reagan Presidential Library opened the doors of its completely renovated museum. Seventeen new galleries, encompassing some 26,400 square feet, provide an experience integrating hundreds of artifacts (some never before seen) with dozens of immersive and interactive exhibits engaging the visitor in multiple experiences. Now the Reagan Library visitor has the opportunity to act in a movie with Ronald Reagan, set the table for a state dinner, create a small business or invest in the stock market, and read the president’s handwritten diary by turning the pages. Opening week, the renovated galleries welcomed some 9,780 visitors. With a total of over 358,000 visitors, annual museum attendance was up 8% over the previous year. Researcher attendance also increased by 9%.

To accompany the newly renovated museum, the Reagan Library Education Department has created the “Jelly Bean Game,” an interactive iTouch game geared toward fifth grade students. The pilot phase of the new game is

currently up and running. Numerous student groups are scheduled through the fall. Feedback remains strong and positive from all audiences including students, educators, and Reagan Library volunteers.

Over the past twelve months, the Reagan Library has hosted several extraordinary temporary exhibits. *Born to be Wild: Vintage and Celebrity Motorcycles* featured over 35 motorcycles chronicling the history and rich tradition of motorcycle culture. This exhibit included dozens of rare and storied motorcycles, as well as iconic movie motorcycles, including Arnold Schwarzenegger's from "Terminator," Chris O'Donnell's and Alicia Silverstone's bikes from 1997's "Batman," and Will Smith's from 1999's "Wild, Wild West." Vintage motorcycles included a 1903 Harley-Davidson, a 1922 Ner-A-Car, the 1948 Indian that won the Daytona 200 and a 2008 MV Augusta.

Also popular with the public was the world-famous *White House Miniature*, built and updated by John and Jan Zweifel for each modern presidency. The 20 foot wide by 60 foot long, 1-inch-to-1-foot scale, of the White House was on display at the Library throughout the holiday season until mid-April.

The 2010 holiday season brought the unveiling of a newly themed exhibit. *An American Christmas* featuring 24 trees decorated to celebrate the defining moments of America's road to greatness, from the Revolutionary Era to today. Each tree reflected the life and times of American society and culture during each decade between 1700 and 2010, tracing the evolution of America. Also on display was a collection of beautiful hand-crafted Menorahs given to President Reagan while in the White House.

Ronald Reagan was the first sitting President to attend a NASCAR race. In honor of President Reagan's relationship and fascination with race car driving, *Start Your Engines: American Race Cars at the Reagan Library*, is currently on display within the Museum. The exhibit features a wide array of vehicles from the history of American auto racing from the 1930's to today. A replica of the Reagan Centennial sponsored NASCAR vehicle, which won the Indy 500 in May, is included as part of the collection. In addition to the cars, personal items from drivers such as trophies, fire suits, helmets and other artifacts, photos and video are on display.

The Reagan Education Team is very excited to announce the launch of an official Facebook page for the Ronald Reagan Presidential Library and Museum. They are in a "soft launch" mode to test posts and processes, and are aiming for an official launch the week of October 31st. The team looks forward to gaining a broad audience and engaging them in interactive discussions. A "sizzle reel" has been produced to add impact, interactivity, and intrigue to the experience.

Public Outreach

The Trust Fund continued to provide funding for a variety of public awareness and educational programs. The most prominent were educational units marketed either by the National Archives directly or by private distributors on behalf of the National Archives. The materials consist of teachers' guides and reproductions of textual records, maps, and audiovisual materials from the holdings of the National Archives and are packaged in a format appropriate for classroom or media center use.



Modern Archives Institute

The *Modern Archives Institute (MAI): Introduction to Modern Archives Administration* course, now in its seventh decade, is co-sponsored by the Library of Congress. The 2-week program provides an introduction to archival principles and techniques for

individuals who work with personal papers, as well as those who work with the records of public and private institutions and organizations. It is intended to help archivists acquire basic knowledge about caring for archival materials and making them available. Most sessions take place at the National Archives Building in Washington, DC, and at the National Archives at College Park. Students spend one day of each Institute at the Library of Congress, attending lectures and taking tours. Fees collected from participants in the fiscal year 2011 sessions amounted to approximately \$51,000.

Agency Services

NARA recently underwent a transformation to create a new environment called Agency Services. The Executive's office includes the administrative staff from the former NR central office that performs the following duties: administrative team leader, budget, personnel, and Deputy NR. It is now led by an executive reporting to the Chief Operating Officer who leads NARA's efforts to service the ongoing records management needs of Federal agencies and to represent the public's interest in the accountability and transparency of these records. Efficient service and effective oversight will be harnessed to this common purpose.

Agency Services concentrates on archival work by: Providing greater coordination between records management and FRC services, improving NARA's ability to communicate with customers as one NARA, and improving program responsiveness to customer needs, especially when service delivery requires coordination across programs; provides a more customer-driven focus in the development of new services, and in support of the activities of front-line FRC and records management teams that work directly with customers; and leverages the position of the Chief Records Officer to better serve our customers by elevating the status and importance of records management across the entire federal community, and by providing leadership and oversight with an emphasis on electronic records.

Once such program that supports archival work comes from the NARA gift fund program and was hosted by the National Archives at Atlanta. The Civil War Symposium and "Civil War Treasures in Your Nation's Attic" were held on April 16, 2011. Over 250 guests attended the day's activities, including 60 individuals who displayed Civil War era artifacts and family heirlooms. Attendees came from as far away as Maine and Washington State.

The event represented the culmination of 18 months of planning and production with Georgia Public Broadcasting who filmed selected artifacts and their owners for inclusion in a 60-minute feature program titled "Civil War Treasures in Your Nation's Attic. (The "Civil War Treasures" served as the afternoon portion of the event). The program aired twice on Georgia Public Broadcasting in May 2011. The Georgia Public Broadcasting videos from the Civil War Symposium can be viewed on NARA's website at <http://www.archives.gov/southeast/videos/>.

Forty thousand dollars of unconditional Gift Fund moneys were used for the Georgia Public Broadcasting component and subsequent 60-minute program. In addition, the Foundation for the National Archives provided the program with support of \$6,000 for catering and marketing/promotional activities.

The event was the most extensive, most aggressive, and most successful Public Program that the National Archives at Atlanta has ever hosted. Scholarly presentations coupled with the emotional power of personal connections to the Civil War proved most successful and moving. In some manner or form, the National Archives at Atlanta plans to host a Civil War Symposium each April through 2015.

Investment Program

The combined Trust and Gift Fund investment balance, including unrealized gains and losses, at the end of the fiscal year was \$37,157,253 consisting of \$27,953,650 invested in securities held outside the U.S. Treasury and \$9,203,603 invested in the U.S. Treasury. Total investment activity in fiscal year 2011 was a gain of \$465,963. The market remains at an historical low. Trust Fund investments gained only \$7,808 for the Presidential libraries and earned \$2,368 for other Trust Fund organizations. Gift Fund investments gained \$455,028 for Presidential libraries and earned \$959 for other Gift Fund investments.

Trust Fund
Statements of Operations

For the Fiscal Years Ended September 30

	2011			2010		
	Presidential Libraries	National Archives Trust	Total	Presidential Libraries	National Archives Trust	Total
Operating income:						
Reproduction service	\$ 273,706	\$ 4,090,061	\$ 4,363,767	\$ 272,969	\$ 4,194,240	\$ 4,467,209
Microform publications	-	810,601	810,601	-	776,701	776,701
Store merchandise sales	2,451,270	7,897	2,459,167	2,393,041	39,956	2,432,998
Website merchandise sales	278,137	110,352	388,490	212,243	79,335	291,579
Prologue magazine	-	49,849	49,849	-	71,830	71,830
Admissions	4,990,410	-	4,990,410	4,997,812	-	4,997,812
RACO/Records Mngmnt training	-	1,031,349	1,031,349	-	1,260,388	1,260,388
Miscellaneous sales	523,418	426,823	950,241	592,859	540,086	1,132,945
Total operating income	8,516,941	6,526,932	15,043,873	8,468,924	6,962,537	15,431,461
Operating expenses:						
Cost of goods	1,248,049	127,973	1,376,021	1,187,485	86,583	1,274,068
Salaries	4,098,602	1,353,473	5,452,075	4,019,066	1,433,178	5,452,244
Benefits	1,142,263	423,055	1,565,317	1,149,584	447,212	1,596,796
Travel and transportation	173,786	437,361	611,147	162,742	364,703	527,446
Rent, communication & utilities	96,283	230,697	326,980	67,710	334,898	402,608
Printing & reproduction	252,529	173,765	426,294	198,034	123,522	321,556
Consulting & other services	792,102	1,047,690	1,839,792	755,019	852,180	1,607,198
Payments to other agencies/funds	167,496	2,982,484	3,149,980	159,747	3,259,121	3,418,868
Supplies & equipment	381,531	311,759	693,290	250,217	343,052	593,269
Depreciation	-	-	-	10,745	-	10,745
Funded leave	(8,264)	(9,485)	(17,749)	16,792	10,365	27,157
Total operating expenses	8,344,376	7,078,771	15,423,147	7,977,141	7,254,814	15,231,955
Income (loss) from operations	172,565	(551,839)	(379,274)	491,783	(292,277)	199,506
Other income:						
Imputed financing	-	497,741	497,741	-	543,024	543,024
Investment income	372,040	2,368	374,409	280,665	3,386	284,051
Expenditure transfers - in	97,568	-	97,568	189,927	640	190,567
Expenditure transfer - out	(4,410)	-	(4,410)	(4,200)	-	(4,200)
Other	-	(30)	(30)	-	2,834	2,834
Total other income	465,198	500,080	965,278	466,392	549,884	1,016,276
Other expenses:						
Imputed costs	-	497,741	497,741	-	543,024	543,024
Other interest expense	13	-	13	548	2	549
Bad debt expense	88	34,540	34,628	-	29,333	29,333
Change in actuarial liability	3,344	(20,041)	(16,697)	3,009	18,564	21,573
Total other expenses	3,445	512,241	515,686	3,557	590,923	594,479
Gain (loss) on investments:						
Realized gain (loss)	28,545	-	28,545	(7,177)	-	(7,177)
Unrealized gain (loss)	(392,777)	-	(392,777)	705,874	-	705,874
Total gain (loss) on investments	(364,232)	-	(364,232)	698,697	-	698,697
Excess of revenues over expenses	270,085	(564,000)	(293,915)	1,653,316	(333,315)	1,320,000
Net position, beginning of year	16,664,615	2,722,952	19,387,567	15,011,299	3,056,267	18,067,566
Net position, end of year	\$ 16,934,700	\$ 2,158,951	\$ 19,093,652	\$ 16,664,615	\$ 2,722,952	\$ 19,387,567

**Trust Fund
Balance Sheets**

As of September 30

	2011			2010		
	Presidential Libraries	National Archives Trust	Total	Presidential Libraries	National Archives Trust	Total
Assets						
Current assets:						
Cash in U.S. Treasury	\$ 273,421	\$ 271,021	\$ 544,442	\$ 323,361	\$ 246,633	\$ 569,994
Imprest funds	48,520	6,220	54,740	46,720	6,475	53,195
Accounts receivable, net of allowance	89,880	231,334	321,214	100,971	254,203	355,174
Investments:						
Federal	3,139,737	3,112,168	6,251,905	3,891,977	2,968,465	6,860,442
Non-Federal	13,236,236		13,236,236	12,314,964		12,314,964
Inventories, net of reserve	901,087	127,642	1,028,729	845,585	183,078	1,028,663
Total current assets	17,688,881	3,748,385	21,437,266	17,523,578	3,658,854	21,182,432
Non-current assets:						
Property and equipment, at cost less accumulated depreciation	-	-	-	-	-	-
Total assets	\$ 17,688,881	\$ 3,748,385	\$ 21,437,266	\$ 17,523,578	\$ 3,658,854	\$ 21,182,432
Liabilities						
Current liabilities:						
Accounts payable	\$ 415,912	\$ 356,570	\$ 772,482	\$ 328,937	\$ 214,222	\$ 543,159
Accrued payroll	330,614	139,810	470,424	526,404	218,816	745,220
FECA	7,656	441,061	448,717	3,622	464,575	468,197
Deferred revenue	-	651,991	651,991	-	38,289	38,289
Total liabilities	754,182	1,589,432	2,343,614	858,963	935,902	1,794,865
Net Position						
Cumulative results of operations	16,934,700	2,158,951	19,093,652	16,664,615	2,722,952	19,387,567
Total liabilities and net position	\$ 17,688,882	\$ 3,748,383	\$ 21,437,266	\$ 17,523,578	\$ 3,658,854	\$ 21,182,432

Trust Fund
Statements of Changes
in Financial Condition

For the Fiscal Years
Ended September 30

	2011	2010
Sources of working capital:		
From operations:		
Net income	\$ (293,915)	\$ 1,320,000
Items not affecting working capital:		
Depreciation	-	10,746
Working capital inflow from operations	<u>(293,915)</u>	<u>1,330,746</u>
Increase in working capital	<u>\$ (293,915)</u>	<u>\$ 1,330,746</u>

Schedules of Changes
in Working Capital

	<i>Effect on Working Capital</i>	
	2011	2010
Current assets:		
Cash in U.S. Treasury	\$ (25,552)	\$ (5,657)
Imprest funds	1,545	4,450
Accounts receivable	(33,960)	219,949
Investments	312,735	1,220,100
Inventories	66	4,597
Current liabilities:		
Accounts payable	(229,323)	(51,669)
Accrued payroll	274,796	(72,499)
FECA	19,480	(18,522)
Deferred revenue	<u>(613,702)</u>	<u>29,997</u>
Increase in working capital	<u>\$ (293,915)</u>	<u>\$ 1,330,746</u>

***Trust Fund Notes to Financial Statements
and Explanations of Significant Accounting Policies***

These financial statements are derived from the financial records maintained by the Bureau of the Public Debt on behalf of the National Archives Trust Fund and from the financial statements for fiscal year 2011 audited by Cotton & Company, LLP. The audited financial statements are provided separately to the National Archives Trust Fund Board.

Revenue: Revenue is derived from the sale of publications, reproductions of records, self-service electrostatic copies, store merchandise sales, website merchandise sales, Records Administration Conferences and Records Management Training, Presidential library museum admissions and events, and investment income. Revenues are recorded on an accrual basis.

Investment Valuation: Investments in Federal securities are made daily and are reported at cost.

The National Archives also employs the use of a third party capital management firm to monitor and manage the endowments, received pursuant to Title 44 U.S.C. section 2112, for the George H. W. Bush Library and Clinton Library. The purpose of the endowment is to provide income to offset the operations and maintenance costs of the corresponding Presidential library. Each endowment is reflected as a separate investment account. The National Archives continues to exercise its authority under Title 44 U.S.C. section 2306, to invest funds for the Presidential libraries with a third party investment firm, The Vanguard Group. All third party investments are recorded at fair value and interest income earned is recognized on a monthly basis.

Inventory Valuation: Inventories which consist of merchandise held for sale are valued at cost, determined using an average cost method. Physical inventory counts, taken at all locations, are performed each fiscal year and appropriate adjustments are made. Inventories of supplies are expensed at the time of receipt.

Property and Equipment Valuation and Depreciation: Fixed assets are shown at original acquisition cost less accumulated depreciation. The capitalized cost of these assets is allocated over the estimated useful life by the straight-line method.

Deferred Revenue: The current liability for deferred revenue represents advance payments for products and services that are to be furnished within a year.

Accounts Payable: As of September 30, payables (in dollars) consisted of the following:

	<u>2011</u>	<u>2010</u>
<i>General</i>	\$ 312,984	\$ 181,131
<i>Estimated Year-End Accruals</i>	<u>459,498</u>	<u>362,028</u>
<i>Totals</i>	<u>\$ 772,482</u>	<u>\$ 543,159</u>

Presidential Libraries
Trust Fund Statement of Operations

For the Fiscal Year Ended September 30, 2011

	All Libraries	Hoover	Roosevelt	Truman	Eisenhower	Kennedy	Johnson
Revenues:							
Reproduction services	\$ 273,706	\$ 5,692	\$ 22,301	\$ 5,775	\$ 24,264	\$ 49,452	\$ 13,579
Store merchandise sales	2,451,270	101,802	455,294	203,433	182,557	1,105,077	-
Website merchandise sales	278,137	-	11,051	8,650	-	242,355	-
Admissions	4,990,410	69,096	351,498	354,036	244,369	1,807,094	-
Miscellaneous sales	523,418	84	29,709	12,177	9,984	391,730	37,891
Total revenues	8,516,941	176,673	869,853	584,071	461,173	3,595,709	51,469
Expenses:							
Cost of goods	1,248,049	52,348	218,875	99,770	77,689	590,708	-
Salaries	4,098,602	28,968	359,056	165,202	214,773	1,534,556	74,786
Benefits	1,142,263	9,167	98,658	49,181	76,644	423,327	20,499
Travel and transportation	173,786	2,768	14,907	20,926	6,668	79,501	1,097
Rent, communication & utilities	96,283	578	8,026	20,079	2,007	44,218	-
Printing & reproduction	252,529	2,856	18,699	30,999	-	82,169	-
Consulting & other services	792,102	539	6,617	83,208	12,059	355,019	-
Payments to other agencies/funds	167,496	4,000	16,000	10,400	42,268	38,712	3,000
Supplies & materials	381,531	1,154	9,774	22,688	14,562	93,310	633
Depreciation	-	-	-	-	-	-	-
Funded leave	(8,264)	(842)	(5,501)	3,220	902	2,896	(97)
Total operating expenses	8,344,376	101,535	745,111	505,674	447,572	3,244,415	99,918
Income (loss) from operations	172,565	75,138	124,743	78,397	13,602	351,293	(48,449)
Other income:							
Investment income	372,040	7,340	24,000	5,601	175	157,399	7,679
Expenditure transfers - in	97,568	-	-	-	-	-	97,568
Expenditure transfer - out	(4,410)	-	-	-	-	-	-
Total other income	465,198	7,340	24,000	5,601	175	157,399	105,247
Other expenses:							
Other interest expense	13	-	-	-	-	7	-
Bad debt expense	88	-	-	-	-	88	-
Change in actuarial liability	3,344	-	3,332	-	-	-	-
Total other expenses	3,445	-	3,332	-	-	95	-
Gain (loss) on investments:							
Realized gain (loss)	28,545	702	9,070	-	-	1,114	3,261
Unrealized gains (loss)	(392,777)	(2,896)	(55,337)	(36,632)	-	(175,231)	(31,065)
Total gains (loss) on investments	(364,232)	(2,193)	(46,267)	(36,632)	-	(174,117)	(27,805)
Net income	270,085	80,285	99,144	47,366	13,777	334,480	28,993
Net position, beginning of year	16,664,615	372,740	1,656,538	676,218	299,952	6,185,548	433,291
Net position, end of year	\$ 16,934,700	\$ 453,025	\$ 1,755,681	\$ 723,584	\$ 313,729	\$ 6,520,029	\$ 462,285

Trust Fund Statement of Operations (continued)

For the Fiscal Year Ended September 30, 2011

	Nixon	Ford	Carter	Reagan	Bush41	Clinton	Bush43
Revenues:							
Reproduction services	\$ 2,301	\$ 12,431	\$ 3,028	\$ 83,728	\$ 31,333	\$ 12,779	\$ 7,044
Store merchandise sales	18,003	198,734	186,369	-	-	-	-
Website merchandise sales	-	12,055	4,026	-	-	-	-
Admissions	196,013	227,762	191,679	795,833	321,102	431,927	-
Miscellaneous sales	-	37,329	-	-	4,515	-	-
Total revenues	216,317	488,311	385,103	879,561	356,950	444,706	7,044
Expenses:							
Cost of goods	510	109,384	98,765	-	-	-	-
Salaries	-	173,732	166,928	790,014	214,815	375,774	-
Benefits	-	47,379	59,841	193,629	58,728	105,209	-
Travel and transportation	20,229	7,570	3,225	11,628	3,008	2,260	-
Rent, communication & utilities	409	2,978	2,502	3,025	12,384	77	-
Printing & reproduction	15,588	18,796	8,962	33,088	41,372	-	-
Consulting & other services	236,784	20,004	19,013	67,420	13,365	(21,925)	-
Payments to other agencies/funds	6,000	9,900	9,716	14,000	6,000	7,500	-
Supplies & materials	138,479	35,619	1,677	32,131	26,713	4,790	-
Depreciation	-	-	-	-	-	-	-
Funded leave	-	2,439	(54)	(15,589)	3,688	675	-
Total operating expenses	417,999	427,799	370,574	1,129,346	380,073	474,360	-
Income (loss) from operations	(201,682)	60,513	14,528	(249,785)	(23,123)	(29,653)	7,044
Other income:							
Investment income	259	21,280	61	57,847	11,363	79,035	-
Expenditure transfers - in	-	-	-	-	-	-	-
Expenditure transfer - out	(4,410)	-	-	-	-	-	-
Total other income	(4,151)	21,280	61	57,847	11,363	79,035	-
Other expenses:							
Other interest expense	4	-	-	2	-	-	-
Bad debt expense	-	-	-	-	-	-	-
Change in actuarial liability	-	-	-	11	-	-	-
Total other expenses	4	-	-	14	-	-	-
Gain (loss) on investments:							
Realized gain (loss)	-	1,561	-	5,991	853	5,994	-
Unrealized gain (loss)	-	(14,620)	-	(1,176)	(8,603)	(67,218)	-
Total gain (loss) on investments	-	(13,059)	-	4,815	(7,750)	(61,225)	-
Net income	(205,836)	68,734	14,589	(187,137)	(19,510)	(11,843)	7,044
Net position, beginning of year	448,777	947,127	212,269	1,849,873	518,938	3,060,081	1,769
Net position, end of year	\$ 242,940	\$ 1,015,861	\$ 226,858	\$ 1,662,736	\$ 499,428	\$ 3,048,238	\$ 8,812

Presidential Libraries
Trust Fund Balance Sheet

as of September 30, 2011

	All Libraries	Hoover	Roosevelt	Truman	Eisenhower	Kennedy	Johnson
Assets							
Cash	\$ 273,421	\$ 12,807	\$ 51,500	\$ 20,648	\$ 22,225	\$ 43,886	\$ 12,527
Imprest funds	48,520	950	3,000	4,000	1,900	10,000	-
Accounts receivable	89,880	-	41,492	820	-	33,964	-
Investments:							
Federal	3,139,737	156,929	601,246	246,972	265,079	513,801	153,702
Non-Federal	13,236,236	240,820	896,943	398,603	-	5,765,969	300,317
Inventories	901,087	58,695	200,678	83,747	51,772	336,406	-
Total assets	<u>\$ 17,688,881</u>	<u>\$ 470,201</u>	<u>\$ 1,794,859</u>	<u>\$ 754,790</u>	<u>\$ 340,976</u>	<u>\$ 6,704,026</u>	<u>\$ 466,546</u>
Liabilities							
Accounts payable	\$ 415,912	\$ 1,544	\$ 5,172	\$ 11,346	\$ 10,051	\$ 63,078	\$ 300
Accrued payroll	330,614	15,632	28,089	19,860	17,197	120,920	3,961
FECA	7,656	-	5,918	-	-	-	-
Total liabilities	754,182	17,176	39,179	31,206	27,248	183,998	4,261
Net Position							
Cumulative results of operations	<u>16,934,699</u>	<u>453,025</u>	<u>1,755,680</u>	<u>723,584</u>	<u>313,728</u>	<u>6,520,028</u>	<u>462,285</u>
Total liabilities and net position	<u>\$ 17,688,881</u>	<u>\$ 470,201</u>	<u>\$ 1,794,859</u>	<u>\$ 754,790</u>	<u>\$ 340,976</u>	<u>\$ 6,704,026</u>	<u>\$ 466,546</u>

	Nixon	Ford	Carter	Reagan	Bush41	Clinton	Bush43
Assets							
Cash	\$ 20,278	\$ 19,960	\$ 8,382	\$ 5,163	\$ 9,430	\$ 36,310	\$ 8,812
Imprest funds	-	6,020	3,000	10,000	2,650	7,000	-
Accounts receivable	-	3,708	1,920	6,432	1,544	-	-
Investments:							
Federal	242,719	239,056	106,123	69,140	118,151	426,817	-
Non-Federal	-	725,157	-	1,882,784	393,430	2,632,213	-
Inventories	1,044	47,086	118,692	2,374	-	593	-
Total assets	<u>\$ 264,041</u>	<u>\$ 1,040,987</u>	<u>\$ 238,117</u>	<u>\$ 1,975,893</u>	<u>\$ 525,205</u>	<u>\$ 3,102,933</u>	<u>\$ 8,812</u>
Liabilities							
Accounts payable	\$ 21,100	\$ 7,372	\$ 1,154	\$ 255,277	\$ 10,682	\$ 28,836	\$ -
Accrued payroll	-	17,754	10,105	56,142	15,095	25,859	-
FECA	-	-	-	1,738	-	-	-
Total liabilities	21,100	25,126	11,259	313,157	25,777	54,695	-
Net Position							
Cumulative results of operations	<u>242,941</u>	<u>1,015,861</u>	<u>226,858</u>	<u>1,662,736</u>	<u>499,428</u>	<u>3,048,238</u>	<u>8,812</u>
Total liabilities and net position	<u>\$ 264,041</u>	<u>\$ 1,040,987</u>	<u>\$ 238,117</u>	<u>\$ 1,975,893</u>	<u>\$ 525,205</u>	<u>\$ 3,102,933</u>	<u>\$ 8,812</u>

***National Archives Trust Fund
 Representational Budget and Execution
 For the Fiscal Year Ending September 30, 2011 (In Dollars)***

	<u>Approved Budget</u>	<u>Expenditures</u>
<u>Office of the Archivist</u>	\$ 1,500	\$1,185
<u>Office of Business Services</u>		
Unscheduled receptions and luncheons	2,900	480
General coffee fund- Archives I	250	248
General coffee fund- Archives II	250	232
Congressional/public affairs	300	97
Foreign visitor hospitality	700	497
<u>Office of Agency Services</u>		
Volunteer recognition activates, open house activities, special events	2,400	859
<u>Office of Research Services – Washington, D.C.</u>		
Volunteer coffee fund	700	735
	<hr/> \$ 9,000	<hr/> \$ 4,333

Note: The Funds available annually for the representational budget under Article VI, Section 3.a. of the Bylaws of the National Archives Trust Fund Board (Board) are limited to 10 percent of the annual Trust Fund investment income plus any gifts specifically designated for representational purposes. The National Archives Trust Fund based its fiscal year 2011 representational budget on \$90,000 of investment income for a total of \$9,000. Because of the current economic conditions it was unlikely the Trust Fund would earn \$90,000 of investment income for fiscal year 2011; therefore, the Board designate by unanimous resolution to expend more than 10 percent of the investment income, but no more than \$9,000, on the representational budget in fiscal year 2011.

National Archives Gift Fund

Overview

The Gift Fund is administered by the National Archives Trust Fund Board and accepts, receives, holds, and administers, in accordance with the terms of the donor, gifts or bequests of money, securities, or other personal property for the benefit of National Archives activities. In fiscal year 2011, new donations of more than \$1,049,000, were received, including more than \$60,000 in non-cash gifts. The highlights of the year follow.

General, Cultural, and Archival Gifts

The General, Cultural, and Archival Gift Fund received more than \$687,000 in donations during the year. The Foundation for the National Archives donated more than \$570,000 to fund the renovation of Archives I for the National Archives Experience.

In fiscal year 2011, NARA agreed to return \$80,222 in the Malcolm S Stern Gift Fund to the Federation of Genealogical Societies (FGS). This project is a major undertaking and a fitting commemoration of important events in American history. FGS raised the funds for digitizing original records, and NARA will be given a complete set of the images and metadata and will make them available online to researchers free of charge.

Office of Research Services

The Office of Research Services received more than \$40,000 in donations in support of the activities of the research archives system.

The National Archives at Philadelphia used Gift Fund money in FY11 in support of educational and public programming activities, including a National History Day celebration held in June.

Presidential Libraries

Total donations to the Presidential libraries amounted to more than \$321,000. The Johnson Library and Museum accepted more than \$125,514 from the LBJ Foundation for Labor Grants funding for one full-time equivalent permanent position and one term position at the Library. The Kennedy Library received \$54,580 from architects working on the construction of the neighboring Edward M Kennedy Institute for the Study of The U. S. Senate for Environmental Assessment and Parking Lot Improvements at Columbia Point. The Nixon Library collected \$15,000 from donors for an upcoming Oral History exhibit interviewing former House Judiciary Committee members. The Gift Fund total operating expenses significantly dropped to \$593,139 in FY11 from the \$1,872,690 in FY10. This significant decrease was attributed to a large equipment expense of \$1,279,551 and was the result of the FY10 finance of an addition to the Nixon Library.

Gift Fund
Statements of Operations

For the Fiscal Years Ended September 30

	2011					2010
	Presidential Libraries		Other		Total	Total
	Unconditional	Conditional	Unconditional	Conditional		
Revenues:						
Grants and donations	\$ 260,567	\$ 61,312	\$ 64,106	\$ 663,435	\$ 1,049,420	\$ 1,512,556
Total revenues	260,567	61,312	64,106	663,435	1,049,420	1,512,556
Expenses:						
Travel	55,976	3,753	18,411	25,012	103,152	72,932
Printing	4,774	-	965	-	5,739	13,202
Other services	64,379	1,181	59,365	133,671	258,596	207,468
Supplies	28,976	8,976	36,901	31,299	106,152	229,324
Equipment	-	111,494	-	8,000	119,494	1,349,764
Other interest expense	3	-	-	3	6	-
Total expenses	154,108	125,404	115,642	197,985	593,139	1,872,690
Income (loss) from operations	106,459	(64,092)	(51,536)	465,450	456,281	(360,134)
Other income(expense):						
Investment income	62,928	572,224	345	414	635,911	667,382
Expenditure transfers - in	-	4,410	-	-	4,410	4,200
Expenditure transfers - out	(97,568)	(584,973)	-	(60,000)	(742,541)	(798,915)
Total other income(expense)	(34,640)	(8,339)	345	(59,586)	(102,220)	(127,333)
Gain (loss) on investments:						
Realized gain (loss) on investments	32,733	361,521	-	-	394,254	107,782
Unrealized gain (loss) on investments	(134,792)	(439,586)	-	-	(574,378)	1,002,638
Total gain (loss) on investments	(102,059)	(78,065)	-	-	(180,124)	1,110,420
Excess (Shortage) of revenues over expenses	(30,240)	(150,496)	(51,191)	405,864	173,937	622,953
Net position, beginning of year	3,250,567	13,162,115	508,319	652,501	17,573,501	16,950,548
Net position, end of year	\$ 3,220,327	\$ 13,011,619	\$ 457,128	\$ 1,058,365	\$ 17,747,438	\$ 17,573,501

Gift Fund

Balance Sheets

As of September 30

	<u>2011</u>	<u>2010</u>
Assets		
Current assets:		
Cash in U.S. Treasury	\$ 102,676	\$ 201,156
Investments		
Federal	2,951,698	3,033,983
Non-Federal	<u>14,717,414</u>	<u>14,598,557</u>
Total assets	<u>\$ 17,771,788</u>	<u>\$ 17,833,696</u>
Liabilities		
Current liabilities:		
Accounts payable	<u>24,350</u>	<u>260,195</u>
Total liabilities	24,350	260,195
Net Position		
Cumulative results of operations	<u>17,747,438</u>	<u>17,573,501</u>
Total liabilities and net position	<u>\$ 17,771,788</u>	<u>\$ 17,833,696</u>

***Gift Fund
Statements of Changes
in Financial Condition***

*For the Fiscal Years
Ended September 30*

	2011	2010
Sources of funds:		
Excess (shortage) of revenue over expenses:		
Funds provided by operations	\$ (875,483)	\$ (889,603)
Grants and donations	<u>1,049,420</u>	<u>1,512,556</u>
Excess (shortage) of revenue over expenses	<u>173,937</u>	<u>622,953</u>
Application of funds:		
Working capital inflow (outflow)	<u>\$ 173,937</u>	<u>\$ 622,953</u>

***Schedules of Changes
in Working Capital***

Effect on Working Capital

	2011	2010
Current assets:		
Cash in U.S. Treasury	\$ (98,480)	\$ 99,354
Investments	36,572	668,042
Current liabilities:		
Accounts payable	<u>235,845</u>	<u>(144,443)</u>
Increase (decrease) in working capital	<u>\$ 173,937</u>	<u>\$ 622,953</u>

Gift Fund Donations

Fiscal Year 2011

Project and Donor		Amount	Total Gifts
<u>General, Cultural, & Archival</u>			
	BrightKey, Inc.	6,835	
	British Interest Group of Wisconsin and Illinois	100	
	Federation of Genealogical Societies #	(80,222)	
	Foundation for the National Archives	677,075	
	Foundation for the National Archives (non-cash)	60,000	
	Jackdaw Publications	127	
	Kettering Foundation	10,000	
	Louisiana Endowment for the Humanities	1,347	
	Stichting Digitaal Erfgoed, N.V.	1,516	
	University of Arizona	2,237	
	Miscellaneous	8,090	
	Total General, Cultural & Archival		<u>687,105</u>
<u>Office of Research Services</u>			
	Cliveden of the National Trust	450	
	City of Philadelphia	1,000	
	Cynthia Little	60	
	Fayette County Board of Education	1,500	
	Foundation for the National Archives	15,000	
	Greater Philadelphia Tourism Marketing Group	1,000	
	Historical Society of Pennsylvania	1,000	
	James G Mundy, Jr	30	
	Jonathan W Ericson	90	
	Jonathan Poet	90	
	Judith Schefflerr	30	
	Kenneth Sinkel	30	
	Nancy Shearer	30	
	National Society of Colonial dames of America	1,000	
	Radian Group, Inc	300	
	Sean Kelley	60	
	University of Missouri	7,000	
	University of Pennsylvania	1,085	
	V. Chapman Smith	100	
	Miscellaneous	10,580	
	Total Office of Research Services		<u>40,435</u>
<u>Presidential Libraries</u>			
Hoover Library	Herbert Hoover Library Association	9,943	
	Miscellaneous	7,936	17,879
Roosevelt Library	Humboldt School District	3,754	
	Franklin and Eleanor Roosevelt Institute (non-cash)	1,621	
	Miscellaneous	3,339	8,714
Truman Library	Charina Foundation, Inc.	1,000	
	Estate of Robert S Albahary	5,000	
	Kirk Carpenter	1,000	
	Miscellaneous	2,582	9,582
Eisenhower Library	Dwight D Eisenhower Foundation	978	
	Jeffcoat Memorial	15,000	
	Maurice and Madeline Lucky	2,000	
	Miscellaneous	16,038	34,016
Kennedy Library	Joslin, Lesser & Associates, Inc.	54,580	
	William and Sally Taylor	2,000	
	Miscellaneous	9,739	66,319
Johnson Library	Chaparral Energy	229	
	Lyndon B. Johnson Foundation *	119,852	
	Miscellaneous	5,433	125,514

Gift Fund Donations**Fiscal Year 2011**

Project and Donor		Amount	Total Gifts
<i>Presidential Libraries (con't)</i>			
Nixon Library	Bernard W Nussbaum Family Foundation	3,000	
	Michael and Kathleen Conway	3,000	
	Evan and Mary Davis	3,000	
	Richard and Minnie Gill	3,000	
	Robert Sack	3,000	
	Richard M Nixon Foundation	4,410	
	Miscellaneous	1,205	20,615
Ford Library	Gerald R. Ford Foundation *	2,580	
	Miscellaneous	3,320	5,900
Carter Library	Miscellaneous	3,446	3,446
Reagan Library	Miscellaneous	864	864
Bush Library	George Bush Presidential Library Foundation *	22,589	
	Miscellaneous	5,081	27,670
Clinton Library	William J Clinton Foundation	1,150	
	Miscellaneous	507	1,657
George W Bush Library	Miscellaneous	1,325	1,325
		Total Presidential Libraries	<u>323,501</u>
		TOTAL DONATIONS	<u>\$ 1,051,041</u>

#- Amount shown represents a returned donation

* Amount shown represents multiple gifts from this donor. Miscellaneous gifts include donations of less than \$1,000.